



SKY
GOLD & DIAMONDS
— MAKE IN BHARAT , FOR THE WORLD —

23rd September 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400051

Scrip Code: 541967

Trading Symbol: SKYGOLD

Subject: Corrigendum to the Notice of the 17th Annual General Meeting (AGM) dated 1st September 2025

Dear Sir/Madam,

In continuation to our intimation dated 1st September 2025, we are submitting herewith the corrigendum to the notice of the 17th Annual General Meeting ("**AGM**") scheduled to be held on Saturday, 27th September 2025, at 11:00 A.M. (IST) through Video Conference / Other Audio-Visual Means.

The said corrigendum to the AGM notice will also be made available on the website of the Company at www.skygold.co.in

This is for your information and records.

Thanking you,

For Sky Gold and Diamonds Limited,
(Formerly known as Sky Gold Limited)

Mangesh Chauhan
Managing Director & CFO
DIN: 02138048
Place: Navi Mumbai
Encl.: As mentioned above

**CORRIGENDUM TO THE NOTICE OF 17TH ANNUAL GENERAL MEETING (AGM) OF
SKY GOLD AND DIAMONDS LIMITED (FORMERLY KNOWN AS SKY GOLD LIMITED) SCHEDULED
ON SATURDAY, 27TH SEPTEMBER 2025.**

Dear Member(s),

The Company had issued a Notice dated 1st September 2025 for seeking approval of members for certain agenda items through Video conference / Other audio-visual means process. The Notice of 17th Annual General Meeting (AGM) has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

This corrigendum shall be deemed to be in integral part of the original AGM Notice dated 1st September 2025 and the notes provided therein.

On and from the date hereof, the Notice of AGM shall always be read in conjunction with this Corrigendum will also be made available on the website of the stock exchanges i.e., BSE Limited & The National Stock Exchange of India Limited i.e. www.bseindia.com , www.nseindia.com and on the website of the Company on www.skygold.co.in

All other contents/information mentioned in the Notice of AGM shall remain unchanged.

EXPLANATORY STATEMENT RELATING TO ITEM NO. 3

Brief Profile

M/s. V J Shah & Co is a multi-disciplinary professional services organisation rendering a range of value-added services to businesses of all sizes and sectors since 1982. It's a one-stop solution for various business and individual requirements. Over the past four decades, they have been catering entities engaged in the field of manufacturing, trading, and the service sector. Their vigour for excellence allows them to deliver value and quality outputs to the clients by using the expertise of a team of over 75 professionals and focusing on teamwork, quality standards, and solutions that are innovative and practical.

Proposed Remuneration

Based on the recommendation of the Audit Committee and the Board, the proposed fees to be paid to M/s. V J Shah & Co, Chartered Accountants for financial year ending on March 31, 2026 is Rs. 13,50,000 (Rupees Thirteen Lakhs and Fifty Thousand only) plus applicable taxes and other out-of-pocket expenses. The remuneration payable for subsequent year(s) of his term shall be determined by the Board, on recommendation of the Audit Committee and as mutually agreed with the Statutory Auditor. The proposed fees is based on knowledge, expertise, industry experience and considering the scope of audit.

EXPLANATORY STATEMENT RELATING TO ITEM NO. 4

Brief Profile:

M/s. Shivang G Goyal & Associates is a peer-reviewed Practicing Company Secretarial firm, providing a wide spectrum of professional services in the fields of Corporate Laws, SEBI Regulations, FEMA Regulations, and Securities Market Compliances. The firm is led by Mr. Shivang Goyal, a Fellow Member of the Institute of Company Secretaries of India, who brings with him more than ten years of rich experience in rendering advisory and compliance support to corporates across varied sectors. The firm has successfully undertaken Secretarial Audits, Compliance Audits, and Legal Due Diligence for listed as well as unlisted companies, and has also been engaged in offering strategic advice on Corporate Governance practices, Board and Shareholder Processes, and Regulatory Filings. It further specializes in providing advisory and compliance support for Initial Public Offerings (IPOs), SME Exchange Listings, and seamless Migrations to the Main Board, while ensuring complete adherence to SEBI and stock exchange requirements.

Proposed Remuneration

The proposed remuneration to be paid to the Secretarial Auditor for the financial year 2025-26 is Rs. 1,50,000/- (Rupees One Lakh Fifty Thousand). The said remuneration excludes applicable taxes and out of pocket expenses. The proposed fees is based on knowledge, expertise, industry experience and considering the scope of audit.

Further, the Company may additionally avail permissible non-audit services (under various laws and regulations) from M/s. Shivang G Goyal & Associates, towards which they will be paid such fees/remuneration as approved by the Board, based on the recommendation of the Audit Committee, and as mutually agreed with M/s. Shivang G Goyal & Associates.

This corrigendum to the Notice of the 17th AGM shall form an integral part of the Notice of 17th AGM which has already been circulated to shareholders of the Company and on and from the date hereof, the Notice of 17th AGM shall always be read in conjunction with this Corrigendum.

All other contents of the Notice of 17th AGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

For Sky Gold and Diamonds Limited
(Formerly known as Sky Gold Limited)

Mangesh Chauhan
Managing Director & CFO
DIN: 02138048
Place: Navi Mumbai
Date: 23-09-2025