



SKY
GOLD & DIAMONDS
— MAKE IN BHARAT , FOR THE WORLD —

30th July 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400051

Scrip Code: 541967

Trading Symbol: SKYGOLD

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

"Allotment of 60,95,074 Equity Shares at an Issue Price of Rs. 369/- per share on a Preferential Basis"

Dear Sir/Madam,

*This is in furtherance to the Board Meeting held on **18th April 2025**, and the subsequent **approval of shareholders by way of postal ballot on 21st May 2025**, for the issuance of equity shares on a preferential basis for consideration other than cash, in accordance with the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.*

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, by way of resolution passed through circulation today i.e., 30th July 2025, has approved the allotment of 60,95,074 (Sixty Lakh Ninety-Five Thousand Seventy-Four) fully paid-up equity shares of face value Rs. 10/- each at an issue price of Rs. 369/- per share (including a premium of Rs. 359/-), as per details enclosed in **Annexure I**.

The said shares have been allotted for consideration other than cash, in exchange for the acquisition of 10,000 equity shares representing 100% of the shareholding of M/s. Ganna N Gold Private Limited ("Target Company"), hereinafter referred to as "Swap Shares", on a preferential basis. The Company has received In-Principle approvals from both BSE Limited and National Stock Exchange of India Limited (NSE) on 18th July 2025 for the aforesaid preferential issue.

Post allotment, the paid-up equity share capital of the Company stands increased from Rs. 1,48,76,88,100/- (comprising 14,87,68,810 equity shares of Rs. 10/- each) to Rs. 1,54,86,38,840/- (comprising 15,48,63,884 equity shares of Rs. 10/- each). The equity shares so allotted shall rank pari-passu in all respects with the existing equity shares of the Company.



The Company will be making an application to the stock exchanges for listing and trading approval for the newly allotted shares in due course.

Disclosure under Regulation 30 of SEBI Listing Regulations read with Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular"), are provided in **Annexure II.**

This outcome is also being made available on the Company's website at: www.skygold.co.in

You are requested to take the information on record and oblige.

For Sky Gold and Diamonds Limited
(Formerly known as Sky Gold Limited)

Mangesh Chauhan
Managing Director & CFO
DIN: 02138048
Place: Navi Mumbai
Enclosed: As above



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Annexure I

The name of the allottees of Equity Shares (other than cash) on a Preferential Basis:

Sr. No.	Name of Proposed Allottees	No. of Equity Shares allotted	Issue Price (in Rs.)	Category (Promoter/Non Promoter)
1	Mr. Jinesh Navratanmal Ganna	30,47,537	369/-	Non-Promoter
2	Mr. Vikas Navratanmal Ganna	30,47,537	369/-	Non-Promoter
	Total	60,95,074		



Annexure II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular") are as under:

Sr. No.	Particulars	Description
1	Type of securities issued	Equity Shares.
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Issue of 60,95,074 Equity Shares of face value of Rs. 10/- each at a price of Rs. 369/- each (including premium of Rs. 359/- each) on a preferential basis for consideration other than cash.
Additional information in case of preferential issue:		
4	Name of the Allottees	As per Annexure I above
5	Post allotment of securities Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	<ul style="list-style-type: none">Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 1,54,86,38,840/- (15,48,63,884 equity shares of face value of Rs. 10/- each fully paid up).Issue Price: Rs. 369/- per share [aggregating to Rs. 224,90,83,018.08/-, being the consideration payable for the acquisition of 10,000 equity shares representing 100% of the shareholding of <i>M/s. Ganna N Gold Private Limited</i> ("Target Company"), as determined in accordance with the valuation report obtained from Mr. Jha Prabhakar Pramod, Independent Registered Valuer (IBBI Registration No. IBBI/RV/16/2021/14342)]2 (Two)
6	In case of convertibles — intimation on the conversion of securities or on a lapse of the tenure of the instrument	Not Applicable