



SKY
GOLD & DIAMONDS
— MAKE IN BHARAT, FOR THE WORLD —

Date: 26th June 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

To,
National Stock Exchange of India
Limited Exchange Plaza, Plot No. C/1, G
Block, Bandra-Kurla Complex, Bandra
(East), Mumbai 400051

Scrip Code: 541967

Trading Symbol: SKYGOLD

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

“Conversion of warrants into an equal number of equity shares of the Company”

This is in furtherance to the intimation given by the Company on 26th February 2024 w.r.t. allotment of 2,07,000 (Two Lakh Seven Thousand Only) convertible warrants, each convertible into equity shares of face value of Rs. 10/- each, (“Warrants”) at an issue price (“Warrant Issue Price”) of Rs. 1,017/- each, after receipt of subscription amount of Rs. 5,26,29,750/- at the rate of Rs. 254.25/-, being 25% of the issue price from the allottees on a preferential basis as per the list forming part of the said letter.

The members of the Board of Directors of the Company through resolution passed by circulation on 26th June, 2025, considered and approved the allotment of 2,07,000 equity shares of the face value of Rs. 10/- each pursuant to the conversion of warrants and an additional, 18,63,000 equity shares under the bonus issue in the proportion of 9:1 i.e., 9 (Nine) new fully paid-up equity share of Rs. 10/- (Rupees Ten only) each for every 1 (One) existing fully paid-up equity share of Rs. 10/- (Rupees Ten only) each approved on 26th November 2024 via postal ballot and the required “in-principle” approval for the same has been duly received, to “Promoters Category”, on preferential basis, upon receipt of balance Rs. 762.75/- per warrant (being 75% of Rs. 1,017/- the issue price per warrant) and the list of allottees along with the name of warrant holders whose warrants are pending for conversion is enclosed as **Annexure-I**.

On allotment of the aforesaid shares, the paid-up capital of the Company will be increased from Rs. 1,46,69,88,100/- (14,66,98,810 equity shares of face value of Rs. 10/- each fully paid up) to Rs. 1,48,76,88,100/- (14,87,68,810 equity shares of face value of Rs. 10/- each fully paid up). The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 (“SEBI Circular”), are provided in ‘**Annexure II**’



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This outcome is also being made available on the Company's website at:
www.skygold.co.in

You are requested to take the information on record and oblige.

For Sky Gold and Diamonds Limited
(Formerly known as Sky Gold Limited)

Mangesh Chauhan
Managing Director & CFO
DIN: 02138048
Place: Navi Mumbai
Enclosed: As above

Annexure I

The Name of the allottees of Equity Shares pursuant to the Conversion of Warrants allotted on a Preferential Basis:

Sr. No.	Name of Allottees	Category	No. of warrants held	No. warrants applied for conversion	Bonus Entitlement	No. of Equity shares allotted	Amount Received being 75% of the issue price per warrant (in Rs.)
1	Mangesh Chauhan	Promoter	1,35,000	1,35,000	12,15,000	13,50,000	10,29,71,250
2	Darshan Chauhan	Promoter	36,000	36,000	3,24,000	3,60,000	2,74,59,000
3	Mahendra Chauhan	Promoter	36,000	36,000	3,24,000	3,60,000	2,74,59,000
	Total		2,07,000	2,07,000*	18,63,000**	20,70,000	15,78,89,250

*Allotment of 2,07,000 Equity Shares of face value of Rs. 10/- each on Conversion of Warrants 2,07,000 at an Issue Price of Rs. 1,017/- upon receipt of balance Rs. 762.75/- warrant (being 75% of Rs. 1,017/- the issue price per warrant) per warrant allotted to Warrant Holder.

**Additional Allotment of 18,63,000 Equity Shares of face value of Rs. 10/- each pursuant to the reservation made under the bonus issue in the proportion of 9:1 i.e., 9 (Nine) new fully paid-up equity shares of ₹ 10/- (Rupees Ten only) each for every 1 (One) existing fully paid-up equity share of ₹ 10/- (Rupees Ten only) each and the required "in-principle" approval for the same has been duly received.



Annexure II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular") are as under:

Sr. No.	Particulars	Description
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	The Company has allotted 2,07,000 equity shares of the face value of Rs. 10/- each pursuant to the conversion of warrants and an additional, 18,63,000 equity shares under the bonus issue in the proportion of 9:1 i.e., 9 new fully paid-up equity share of Rs. 10/- each for every 1 existing fully paid-up equity share of Rs. 10/- each approved on 26th November 2024 via postal ballot and the required "in-principle" approval for the same has been duly received.
Additional information in case of preferential issue:		
4	Name of the Allottee	As per Annexure I
5	Post allotment of securities - Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 1,48,76,88,100/- (14,87,68,810 equity shares of face value of Rs. 10/- each fully paid up). <ul style="list-style-type: none">• Issue Price: Rs. 1,017/- Per warrant• Subscription Price: Rs. 254.25 Per warrant. (25% of Issue Price)• Conversion Price: Rs. 762.75 Per warrant. (75% of Issue Price) <ul style="list-style-type: none">• 3 (Three)
6	In case of convertibles — intimation on the conversion of securities or on a lapse of the tenure of the instrument	The tenure of the warrants shall not exceed 18(eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more



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		<p>tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
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