

SHIVANG G GOYAL & ASSOCIATES

PRACTICING COMPANY SECRETARY

Office No. 207, 2nd Floor, Swastik Plaza, Pokharan Road Number 2, Near Voltas Company, Swastik Garden, Thane West,
Maharashtra, Mumbai 400601

shivanggoyal@scca.in

8007765722

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051
Trading Symbol: SKYGOLD

Dear Sir,

Sub: Application for “In-Principle approval” prior to issue and allotment of upto 61,20,000 Equity Shares on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Shivang G Goyal and Associates, the Practicing Company Secretary, have verified the relevant records and documents of Sky Gold and Diamonds Limited (*Formerly Known as Sky Gold Limited*) with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018, and hereby confirm and certify that:

- a) The pre-preferential shareholding of each of the proposed allottee(s) is locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, all the shares held by the proposed allottee are in dematerialized form.

Also, there is no sale of pre-preferential holding from the relevant date i.e., 21/04/2025.

The details of allottee-wise pre-preferential shareholding and lock-in thereon are as given hereunder:

SHIVANG G GOYAL & ASSOCIATES

PRACTICING COMPANY SECRETARY

Office No. 207, 2nd Floor, Swastik Plaza, Pokharan Road Number 2, Near Voltas Company, Swastik Garden, Thane West,
Maharashtra, Mumbai 400601

shivanggoyal@snga.in

8007765722

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Vikas Navratanmal Ganna	IN300214	24,300	22-04-2025	11-11-2025	NA	NA
Jinesh Navratanmal Ganna	IN300214	18,000	22-04-2025	11-11-2025	NA	NA

(*) client id/ folio no in case the allottee holds the securities in physical form.

- b) The Pricing Methodology adopted for the proposed Preferential issue is as per Regulation 164(1) of Part IV of Chapter V of SEBI ICDR Regulations, 2018 and the working is attached in the annexure.
- c) The Company has noted that the National Stock Exchange of India Limited is the stock exchange on which the highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date and the calculation of same has been attached in the Annexure.

For Shivang G Goyal & Associates

Shivang Goyal

Proprietor

FCS - 11801 / C.P. No.- 24679

ICSI Unique Code: S2021MH811600

Peer Review: 5644/2024

UDIN: F011801G000165999

Date: 21st April 2025

Place: Thane

Days Count	Date	series	OPEN	HIGH	LOW	PREV. CLOSE	ltp	close	vwap	52W H	52W L	No of trades	VOLUME	VALUE
1	17-Apr-25	EQ	333	351	328.55	334.3	351	351	349.5	4,675.00	292	8,025	22,24,732	77,75,40,549
2	16-Apr-25	EQ	352.65	352.65	327.05	335.9	337	334.3	341.09	4,675.00	292	13,371	11,04,500	37,67,30,965
3	15-Apr-25	EQ	335.9	335.9	335.9	319.95	335.9	335.9	335.9	4,675.00	292	430	84,869	2,85,07,497
4	11-Apr-25	BE	318.5	319.95	302	304.75	319.95	319.95	312.5	4,675.00	292	2,446	1,98,118	6,19,11,320
5	09-Apr-25	BE	303	316	297.9	306.8	303	304.75	306.28	4,675.00	292	4,027	2,32,987	7,13,58,111
6	08-Apr-25	BE	297	321	297	311.25	307	306.8	306.53	4,675.00	292	7,993	4,44,394	13,62,19,256
7	07-Apr-25	BE	311.25	311.25	311.25	327.6	311.25	311.25	311.25	4,675.00	292	1,707	67,503	2,10,10,309
8	04-Apr-25	BE	340	340	327.6	344.8	327.6	327.6	331.89	4,675.00	292	5,229	2,43,445	8,07,96,257
9	03-Apr-25	BE	328	349.95	322	335.35	345	344.8	342.15	4,675.00	292	4,963	3,17,528	10,86,43,665
10	02-Apr-25	BE	329.95	338.9	325	326.05	335	335.35	333.17	4,675.00	292	2,796	2,56,176	8,53,49,207
11	01-Apr-25	BE	319	330	315	321.55	327	326.05	322.45	4,675.00	292	4,326	2,76,299	8,90,92,812
12	28-Mar-25	BE	318.85	327.75	315	312.2	322.25	321.55	321.54	4,675.00	292	4,411	2,60,793	8,38,55,145
13	27-Mar-25	BE	316.3	324.65	310	316.4	315.75	312.2	316.57	4,675.00	292	4,949	2,93,515	9,29,17,545
14	26-Mar-25	BE	320.1	329.8	313	323.2	316.95	316.4	319.89	4,675.00	292	4,733	2,70,779	8,66,20,569
15	25-Mar-25	BE	338.8	338.8	320.5	334.35	323.95	323.2	324.93	4,675.00	292	3,683	2,21,070	7,18,32,513
16	24-Mar-25	BE	335	346	331	334.95	333.9	334.35	336.95	4,675.00	292	3,616	2,14,825	7,23,84,704
17	21-Mar-25	BE	320	336	319	324.9	335	334.95	328.56	4,675.00	292	5,521	4,75,128	15,61,07,490
18	20-Mar-25	BE	335.8	338.9	323	334.15	326.95	324.9	327.32	4,675.00	292	5,542	2,48,975	8,14,94,967
19	19-Mar-25	BE	332.1	347	331.05	335.4	334	334.15	337.21	4,675.00	292	3,572	2,87,419	9,69,19,328
20	18-Mar-25	BE	325	335.4	325	319.45	335.4	335.4	334.33	4,675.00	292	3,023	2,27,840	7,61,72,677
21	17-Mar-25	BE	337.25	347.5	318.9	335.65	318.9	319.45	325.38	4,675.00	292	7,956	3,23,930	10,54,01,845
22	13-Mar-25	BE	344.9	354.85	331	344.15	337	335.65	337.6	4,675.00	292	5,811	2,82,468	9,53,61,217
23	12-Mar-25	BE	351.55	360	340.1	350.2	344.9	344.15	346.61	4,675.00	292	5,147	1,66,435	5,76,88,219
24	11-Mar-25	BE	345.15	369	342.05	359.9	352	350.2	350.22	4,675.00	292	6,521	2,38,013	8,33,57,907
25	10-Mar-25	BE	378.6	384	357.4	376.2	359.2	359.9	362.84	4,675.00	292	6,040	2,24,412	8,14,25,079
26	07-Mar-25	BE	378	385.5	370	376.2	374.5	376.2	379.02	4,675.00	292	4,654	2,26,828	8,59,72,593
27	06-Mar-25	BE	367.9	376.2	361	358.3	376.2	376.2	373.01	4,675.00	292	4,850	3,05,095	11,38,04,287
28	05-Mar-25	BE	344.1	363.55	340.15	346.25	355.85	358.3	356.24	4,675.00	292	4,418	2,51,497	8,95,94,546
29	04-Mar-25	BE	317.3	349.9	317.3	334	344.1	346.25	343.98	4,675.00	292	5,125	3,60,404	12,39,73,298
30	03-Mar-25	BE	308.3	334	302.2	318.1	334	334	320.58	4,675.00	292	4,692	4,48,284	14,37,10,863
31	28-Feb-25	BE	325.25	329.95	318.1	334.85	318.1	318.1	319.46	4,675.00	292	4,619	2,30,781	7,37,25,739
32	27-Feb-25	BE	335.35	341.35	323.05	335.3	330	334.85	332.23	4,675.00	292	7,007	1,67,648	5,56,97,389
33	25-Feb-25	BE	342.8	352.5	333	342.8	336	335.3	339.79	4,675.00	292	1,927	93,745	3,18,53,747
34	24-Feb-25	BE	340.05	352.5	331.65	345.3	343.7	342.8	342.53	4,675.00	292	2,461	2,28,637	7,83,15,681
35	21-Feb-25	BE	345.2	355	340.5	351.1	344.05	345.3	346.49	4,675.00	292	2,802	1,72,810	5,98,77,470
36	20-Feb-25	BE	321.5	353.95	321.5	337.7	353	351.1	343.45	4,675.00	292	3,293	2,45,295	8,42,46,107
37	19-Feb-25	BE	340	349.8	332.85	350.35	338.95	337.7	341.15	4,675.00	292	7,925	3,47,577	11,85,76,442
38	18-Feb-25	BE	369.8	369.8	350.35	368.75	350.35	350.35	353.47	4,675.00	292	4,943	2,14,377	7,57,75,805
39	17-Feb-25	BE	374	383	361	366.75	369	368.75	372.07	4,675.00	292	3,138	2,78,009	10,34,39,965
40	14-Feb-25	BE	375	388.7	358	376.55	369	366.75	369.61	4,675.00	292	5,329	4,13,089	15,26,83,705
41	13-Feb-25	BE	372.5	376.55	368.5	358.65	376.55	376.55	375.69	4,675.00	292	3,727	5,52,401	20,75,31,275
42	12-Feb-25	BE	348	358.65	325.25	341.6	358.65	358.65	349.33	4,675.00	292	5,483	3,91,335	13,67,05,462
43	11-Feb-25	BE	358.4	358.4	341.6	359.55	341.6	341.6	342.98	4,675.00	292	4,831	2,22,527	7,63,21,448
44	10-Feb-25	BE	376.95	377	359.1	378	359.1	359.55	360.98	4,675.00	292	7,045	2,76,279	9,97,31,135
45	07-Feb-25	EQ	394.8	394.8	374.1	389.9	377.1	378	382.82	4,675.00	292	12,642	3,43,812	13,16,16,681
46	06-Feb-25	EQ	380	402.85	367	383.7	392.95	389.9	389.72	4,675.00	292	22,971	14,55,127	56,70,91,912
47	05-Feb-25	EQ	383.7	383.7	383.7	365.45	383.7	383.7	383.7	4,675.00	292	730	68,794	2,63,96,258
48	04-Feb-25	EQ	365.45	365.45	365.45	348.05	365.45	365.45	365.45	4,675.00	292	581	52,347	1,91,30,211
49	03-Feb-25	EQ	335.2	348.05	335.15	331.5	348.05	348.05	345.8	4,675.00	292	2,351	2,94,122	10,17,08,694
50	01-Feb-25	EQ	353.6	353.65	321.75	336.85	338.6	331.5	342.27	4,675.00	292	9,197	8,91,204	30,50,28,573
51	31-Jan-25	EQ	324.75	337.05	322.3	321	337.05	336.85	336.19	4,675.00	292	5,838	12,11,528	40,73,07,834
52	30-Jan-25	EQ	330.4	334.6	315.1	318.7	321.15	321	331.89	4,675.00	292	8,904	9,20,194	30,53,99,869
53	29-Jan-25	EQ	292	318.7	292	303.55	318.7	318.7	309.98	4,675.00	292	8,321	5,35,957	16,61,35,491
54	28-Jan-25	EQ	309	313.15	303.55	319.5	303.55	303.55	304.21	4,675.00	303.55	4,790	6,87,671	20,91,93,646
55	27-Jan-25	EQ	321.45	327.65	319.5	336.3	319.5	319.5	320.06	4,675.00	319.5	3,746	3,60,380	11,53,44,983
56	24-Jan-25	BE	353.95	355.75	336.05	353.7	336.05	336.3	341.14	4,675.00	330.2	4,959	3,05,269	10,41,38,080
57	23-Jan-25	BE	354.9	368	341.7	355.75	354.85	353.7	358.99	4,675.00	330.2	3,620	1,87,484	6,73,04,893
58	22-Jan-25	BE	350	360	330.2	347.55	359	355.75	336.7	4,675.00	330.2	5,710	3,58,534	12,07,19,094
59	21-Jan-25	BE	363.9	364.9	347.55	365.85	347.55	347.55	353.17	4,675.00	330.9	4,172	1,85,517	6,55,18,960

	Total Volume (No. of shares)	Total Value	Price
90 Days	3,55,63,766	13,00,21,87,406.05	365.6020964
10 Days	51,74,252	1,74,80,67,136.00	337.8395826

Sr. No	Particulars	Comment
1	Highest Trading Volume at NSE	3,55,63,766
2	Highest Trading Volume at BSE	48,48,562
3	Minimum offer Price as per NSE 90 trading days	365.6
4	Offered Price	369

60	20-Jan-25	BE	367.25	371	352	367.25	366.5	365.85	362.82	4,675.00	330.9	3,414	1,45,429	5,27,64,646
61	17-Jan-25	BE	378.95	379	365.2	379.7	368	367.25	368.87	4,675.00	330.9	3,565	1,33,618	4,92,88,035
62	16-Jan-25	BE	378.9	389.7	374.9	377.8	381.9	379.7	382.41	4,675.00	330.9	4,094	2,09,280	8,00,30,233
63	15-Jan-25	BE	359.85	380.1	344.75	362.9	376	377.8	362.78	4,675.00	330.9	7,914	4,19,415	15,21,56,414
64	14-Jan-25	BE	335.55	365	330.9	348.3	358.05	362.9	341.02	4,675.00	330.9	13,229	7,30,889	24,92,44,125
65	13-Jan-25	BE	351	362	348.3	366.6	348.3	348.3	350.28	4,675.00	348.3	10,657	5,42,439	19,00,04,682
66	10-Jan-25	BE	378.05	379.45	366.6	385.9	366.6	366.6	368.64	4,675.00	360.15	11,938	4,58,844	16,91,48,891
67	09-Jan-25	BE	385	400	374.75	394.45	382.1	385.9	384.46	4,675.00	360.15	8,706	4,28,697	16,48,18,003
68	08-Jan-25	BE	394.65	397	370.2	389.65	390.25	394.45	380.92	4,675.00	360.15	7,758	4,91,448	18,72,03,359
69	07-Jan-25	BE	360.15	389.7	360.15	371.15	389.15	389.65	383.65	4,675.00	360.15	6,881	4,05,932	15,57,37,145
70	06-Jan-25	BE	392.95	393	370.8	390.3	370.8	371.15	374.51	4,675.00	370.8	11,406	5,03,623	18,86,09,463
71	03-Jan-25	BE	393.95	395	388.1	390.25	389	390.3	392.37	4,675.00	385	5,361	3,34,738	13,13,40,034
72	02-Jan-25	BE	393.7	397.8	387	391.45	391.95	390.25	391.51	4,675.00	385	7,516	3,76,003	14,72,10,432
73	01-Jan-25	BE	393.9	394.8	385.6	391.6	391	391.45	392.32	4,675.00	385	4,075	1,62,893	6,39,05,977
74	31-Dec-24	BE	393.1	398	385	398.05	390	391.6	392.92	4,675.00	385	6,410	3,10,719	12,20,87,059
75	30-Dec-24	BE	412.5	415	393	412.5	394	398.05	401.21	4,675.00	387.5	9,290	3,16,136	12,68,37,684
76	27-Dec-24	BE	423.55	428	403	423.55	413	412.5	412.79	4,675.00	387.5	9,298	4,33,090	17,87,75,876
77	26-Dec-24	BE	410	434.05	401	413.4	423	423.55	426.05	4,675.00	387.5	10,524	5,70,596	24,31,02,816
78	24-Dec-24	BE	393.15	420	387.5	407.9	414	413.4	395.19	4,675.00	387.5	11,979	8,06,666	31,87,85,164
79	23-Dec-24	BE	398.5	439.7	398.5	418.9	407.8	407.9	411.7	4,675.00	398.5	12,572	6,44,121	26,51,84,722
80	20-Dec-24	BE	418.9	418.9	418.9	440.95	418.9	418.9	418.9	4,675.00	418.9	4,484	1,63,142	6,83,40,184
81	19-Dec-24	BE	440.95	440.95	440.95	464.15	440.95	440.95	440.95	4,675.00	440.95	4,199	97,396	4,29,46,766
82	18-Dec-24	BE	485	485	464.15	488.55	464.15	464.15	468.42	4,675.00	464.15	8,903	4,14,402	19,41,15,340
83	17-Dec-24	BE	488.55	488.55	487	465.3	488.55	488.55	488.54	4,675.00	465.3	6,876	4,44,092	21,69,56,116
84	16-Dec-24	BE	465.3	465.3	465.3	4,431.45	465.3	465.3	465.3	4,675.00	465.3	449	40,887	1,90,24,721
85	13-Dec-24	BE	4,348.00	4,449.85	4,200.05	4,323.50	4,435.00	4,431.45	4,347.91	4,675.00	892.95	7,341	5,21,450	22,67,21,779
86	12-Dec-24	BE	4,620.00	4,675.00	4,298.20	4,507.80	4,348.00	4,323.50	4,396.87	4,675.00	892.95	9,149	6,84,640	30,10,27,157
87	11-Dec-24	BE	4,469.80	4,560.00	4,400.00	4,382.15	4,530.00	4,507.80	4,497.68	4,560.00	892.95	6,143	4,72,690	21,26,00,711
88	10-Dec-24	BE	4,299.00	4,429.00	4,280.00	4,259.45	4,390.00	4,382.15	4,382.12	4,440.00	892.95	7,416	6,46,290	28,32,12,186
89	09-Dec-24	BE	4,250.00	4,290.00	4,100.00	4,126.70	4,270.00	4,259.45	4,180.13	4,440.00	892.95	7,057	5,66,340	23,67,37,264
90	06-Dec-24	BE	4,440.00	4,440.00	4,112.15	4,328.55	4,112.15	4,126.70	4,245.31	4,440.00	892.95	7,463	6,17,150	26,19,99,137
Total												5,48,706	3,55,63,766	13,00,21,87,406