

# SKY GOLD AND DIAMONDS LIMITED

*(formerly known as Sky Gold Limited)*

**Date: 22<sup>nd</sup> May 2025**

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
25th Floor, Dalal Street, Fort,  
Mumbai 400001

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

**Scrip Code: 541967**

**Trading Symbol: SKYGOLD**

**Subject: Preferential Issue of 60,95,074 Equity Shares having Face Value of Rs. 10/- each and at a Premium of Rs. 359/- aggregating to an issue price of Rs. 369/- each.**

Dear Sir/Madam,

This is to inform you that pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI (Issue of Capital and Disclosure Requirements) 2018, the Board at its meeting held on 18th April 2025 and Resolution passed by members through Postal Ballot on 21<sup>st</sup> May 2025, has considered and approved the issue of equity shares on Preferential Basis for a consideration other than Cash.

Kindly take the same on your records and oblige.

**For Sky Gold and Diamonds Limited,**  
*(Formerly known as Sky Gold Limited)*

**Mangesh Chauhan**  
**Managing Director & CFO**  
**DIN: 02138048**  
**Date: 22/05/2025**  
**Place: Navi Mumbai**

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

Email ID :	Accounts : <a href="mailto:accounts@skygold.co.in">accounts@skygold.co.in</a>	Order : <a href="mailto:orders@skygold.co.in">orders@skygold.co.in</a>	Info : <a href="mailto:info@skygold.co.in">info@skygold.co.in</a>
Dept. No. :	Account : +91 93219 19656	Order : +91 93209 29299	Ratecut : +91 93219 19646
	Website : <a href="http://www.skygold.co.in">www.skygold.co.in</a>	CIN No. : L36911MH2008PLC181989	