

SKY GOLD AND DIAMONDS LIMITED

(formerly known as Sky Gold Limited)

Date: 16th May 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra-
Kurla Complex, Bandra (East),
Mumbai 400051

Scrip Code: 541967

Trading Symbol: SKYGOLD

Subject: 1st Corrigendum to the Notice of Postal Ballot dated 21st April 2025

Dear Sir,

This has reference to the Notice of Postal Ballot dated 21st April 2025, issued by the Company for the purpose of seeking members' approval on the Resolution as set out in the said Notice of Postal Ballot which was already emailed to all the shareholders of the Company.

A corrigendum is being issued to inform the shareholders/beneficial owners of the Company regarding amendment in the agenda of the said Notice of Postal Ballot. A copy of the detailed corrigendum is being enclosed herewith.

Except as detailed in the attached corrigendum, all other terms and contents of the Notice of Postal Ballot dated 21st April 2025 shall remain unchanged.

This corrigendum will also be available on the Website of the Company at www.skygold.co.in

You are requested to kindly take the same on your records.

Thanking you,

For Sky Gold and Diamonds Limited
(Formerly known as Sky Gold Limited)

Mangesh Chauhan
Managing Director & CFO
DIN: 02138048
Place: Navi Mumbai
Encl.: As mentioned above

SKY GOLD AND DIAMONDS LIMITED

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1st CORRIGENDUM TO THE NOTICE OF POSTAL BALLOT NOTICE DATED 21ST APRIL, 2025

Dear Member(s),

The Company had issued a Notice dated 21st April, 2025 for seeking approval of members to Offer, Issue, and Allot Equity Shares (Other Than Cash) on a Preferential Basis through the postal ballot process. The Postal Ballot Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

The Company, through this corrigendum ("Corrigendum"), wishes to bring to the notice of the Shareholders certain changes in the Postal Ballot Notice in terms of the Listing Regulations and suggestions/comments received from Stock Exchanges.

On and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum, which is also being uploaded on the website of the Company at www.skygold.co.in and on the website of Stock Exchanges, i.e., www.bseindia.com and www.nseindia.com.

All other contents/information mentioned in the Postal Ballot Notice shall remain unchanged.

Item No. 1: To Offer, Issue and Allot Equity Shares (Other Than Cash) on a Preferential Basis:

To consider and if thought fit to pass the following resolution as a **SPECIAL RESOLUTION**:

"RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c), 186 and other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Act"), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations"), as amended from time to time, the listing agreements entered into by the Company with the BSE Limited and the National Stock Exchange of India Limited (together, the "Stock Exchanges") on which the Equity Shares of the Company having Face Value of Rs. 10/- each ("Equity Shares") are listed, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs("MCA"), the Reserve Bank of India ("RBI"), the Securities and Exchange Board of India ("SEBI") and/or any other competent authorities (hereinafter referred to as "Applicable Regulatory Authorities") from time to time to the extent applicable and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approvals, consents, permissions and sanctions as may be necessary or required and subject to such conditions as may be imposed or prescribed while granting such approvals, consents, permissions and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to mean and include one or more Committee(s) constituted/to be constituted by the Board to exercise its powers including the powers conferred by

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

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Dept. No. :	Account : +91 93219 19656	Order : +91 93209 29299	Ratecut : +91 93219 19646
Website : www.skygold.co.in		CIN No. : L36911MH2008PLC181989	

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this Resolution), the consent and approval of the Members of the Company ("Members") be and is hereby accorded to the Board to create, issue, offer and allot at an appropriate time, in one or more tranches, of 60,95,074 (Sixty Lakhs Ninety Five Thousand and Seventy Four) fully Paid up Equity Shares of the Company having a Face Value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 369/- (Rupees Three Hundred and Sixty Nine) per Equity Share (including a premium of 359/-) (Rupees Three Hundred and Fifty-Nine) per share ('Preferential Allotment Price'), aggregating to not exceeding Rs. 224,90,83,018.08/-, (Two Hundred and Twenty Four Crore Ninety Lakhs Eighty Three Thousand and Eighteen) which is not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations (hereinafter referred to as the "Floor Price"), to the Proposed Allottees, who belong to Non-Promoter - Public Shareholder of the Company, for consideration other than cash being payment to be made towards the acquisition of 10,000 Equity Shares representing 100% of the Shareholding of the M/s Ganna N Gold Private Limited ("Target Company") (hereinafter referred to as "Swap Shares") as listed in the table below, on a preferential issue basis ("Preferential Allotment") on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws.

Table 1: M/s Ganna N Gold Private Limited

Sr. No.	Name of Proposed Allottees (Shareholders of Ganna N Gold Private Limited)	Category (Promoter/Non Promoter)	Maximum No. of Equity Shares proposed to be issued
1	Mr. Jinesh Navratanmal Ganna	Non-Promoter	30,47,537
2	Mr. Vikas Navratanmal Ganna	Non-Promoter	30,47,537
	Total		60,95,074

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the Relevant Date for determining the floor price for the Preferential Issue of the Equity Shares is Monday, April 21, 2025 i.e. 30 days prior to the date ("Relevant Date") on which this special resolution will be deemed to be passed i.e. Wednesday, May 21, 2025.

RESOLVED FURTHER THAT without prejudice to the generality of the above resolution, the issue of the Equity Shares under the Preferential Allotment shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchanges subject to receipt of necessary regulatory permissions and approvals as the case may be.
- The Equity Shares allotted shall be subject to lock-in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.
- The Equity Shares to be issued and allotted shall be fully paid up and rank pari passu with the existing Equity Shares of the Company in all respects from the date of allotment thereof, be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.

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- d. The Equity Shares shall be allotted in dematerialized form within a period of 15 days from the date of passing of the special resolution by the Members, provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.
- e. The Equity Shares so offered and issued to the Proposed Allottees, are being issued for consideration other than cash against the Swap Shares, being the acquisition of Shares of Target Company from the Proposed Allottees for non-cash consideration and the transfer of such Shares to the Company will constitute the consideration for the Equity Shares to be issued by the Company to the Proposed Allottees pursuant to this resolution; and
- f. The Equity Shares so offered, issued and allotted shall not exceed the number of Equity Shares as approved herein above.
- g. The price determined above shall be subject to appropriate adjustments as permitted under the rules, regulations, and laws, as applicable from time to time.

Without prejudice to the generality of the above, the issue of the Equity Shares shall be subject to the terms and conditions as contained in the explanatory statement under Section 102 of the Act annexed hereto, which shall be deemed to form part hereof.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in terms of the issue of Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT any rights or Bonus shares or any entitlements which may arise pursuant to the said allotted shares shall have the same effect including lock-in period, as that of the Equity Shares issued pursuant to the said preferential issue and also shall be liable for further lock-in for such other period as may be mutually agreed by the Company and the Proposed Allottees.

RESOLVED FURTHER THAT subject to the receipt of such approvals as may be required under applicable laws, consent of the Members of the Company be and is hereby accorded to record the name and details of the Proposed Allottees in Form PAS-5, and issue a private placement offer cum application letter in Form PAS-4, to the Proposed Allottees in accordance with the provisions of the Act, after passing of this resolution with a stipulation that the allotment would be made only upon receipt of In-principle approval from the Stock Exchange(s) i.e., BSE Limited and National Stock Exchange of India Limited within the timelines prescribed under the applicable laws.

RESOLVED FURTHER THAT the Company hereby takes note of the certificate from the Practicing Company Secretary certifying that the above issue of the Equity Shares is being made in accordance with the ICDR Regulations.

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“RESOLVED FURTHER THAT in case of fractional allotment of shares arising out of the issue and allotment of the Shares on preferential basis through swap of shares, the Company shall round off the odd number lots to be issued on the lower side and shall make the payment for the fractional allotment of shares at the issue price of the shares i.e. Rs. 369/- per equity share of the Company to the shareholders of M/s. Ganna N Gold Private Limited”.

“RESOLVED FURTHER THAT subject to the SEBI ICDR Regulations and other applicable laws, the Board be and is hereby authorized to decide and approve terms and conditions of the issue of above-mentioned Equity Shares and to vary, modify or alter any of the terms and conditions, including size of the issue, as it may deem expedient.”

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, any Member of the Board or any committee thereof or Company Secretary of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilization of proceeds of the issue, filing of requisite documents with the Registrar of Companies, Depositories and/ or such other authorities as may be necessary and take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT any Member of the Board and/ or Company Secretary of the Company be and are hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any Committee of the Board or any one or more Director(s) or any Officer(s) of the Company including making necessary filings with the Stock Exchanges and Regulatory Authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint Consultants, Professional Advisors and Legal Advisors to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter(s) referred to or contemplated in any of the foregoing resolutions be and are hereby approved, ratified and confirmed in all respects.”

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CHANGES TO THE EXPLANATORY STATEMENT AS SPECIFIED BELOW

Given below is a statement of disclosures as required under Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and SEBI(ICDR) Regulations 2018:

Pursuant to the provisions of relevant sections of the Companies Act, 2013 ("Act"), including, without limitation, Sections 23(1)(b), 42 and 62(1)(c) of the Act, and the Rules made thereunder, read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI (ICDR) Regulations'), and other Rules/ Regulations as made by Securities and Exchange Board of India, preferential issue of equity shares/ any other securities by the Company on a private placement basis, requires prior approval of the Members by way of a Special Resolution.

In accordance with the approval of your Company's Board of Directors, in its meeting held April 18th, 2025 has approved the acquisition of 100% shareholding of M/s Ganna N Gold Private Limited (Hereinafter referred as "Target Company") in line with the strategy to grow and gain market share. For the said acquisition, it is decided to acquire 10,000 (Ten Thousand) fully paid-up equity shares representing 100% shareholding of the M/s. Ganna N Gold Private Limited (for a total consideration of not exceeding Rs. 224,90,83,018.08/-, (Two Hundred and Twenty Four Crore Ninety Lakhs Eighty Three Thousand and Eighteen) based on the Valuation Report for the company obtained from the Independent Registered Valuer. As a purchase consideration for the said acquisition, the Board of Directors of the Company has proposed to allot its equity shares on a preferential basis of 60,95,074 (Sixty Lakhs Ninety-Five Thousand and Seventy-Four) having a Face Value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 369/- Rupees (Three Hundred and Sixty-Nine Only) per Equity Share (including a premium of Rs. 359/- (Rupees Three Hundred and Fifty-Nine Only) per share ('Preferential Allotment Price'), in accordance with Regulation 163(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), to the shareholders of the "Target Company" being the full payment towards the swap of shares.

The Special Resolutions contained in Item No. 1 of the Notice, have been proposed pursuant to the applicable provisions of Sections 42 and 62(1) (c) of the Companies Act, read with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), issue and allot and deliver in one or more tranches of 60,95,074 (Sixty Lakhs Ninety Five Thousand and Seventy Four) fully Paid up Equity Shares of the Company having a Face Value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 369/- (Rupees Three Hundred and Sixty Nine) per Equity Share (including a premium of 359/-) (Rupees Three Hundred and Fifty-Nine) ("Preferential Allotment Price"), which is a price as determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, ("Subscription Shares") to Mr. Jinesh Navratanmal Ganna and Mr. Vikas Navratanmal Ganna ("Proposed Allottees"), for consideration other than cash being the acquisition of 10,000 (Ten Thousand) fully paid-up equity shares representing 100% shareholding of the M/s Ganna N Gold Private Limited (for total consideration of not exceeding Rs. 224,90,83,018.08/-, (Two Hundred and Twenty-Four Crore Ninety Lakhs Eighty-Three Thousand and Eighteen).

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Pursuant to the above transaction, there would be no change in the management or control or would not result in the transfer of ownership of the Company to the Proposed Allottees.

In accordance with Regulation 2(1)(zc) of the LODR Regulations, a preferential allotment undertaken by a listed company in compliance with the ICDR Regulations does not amount to a related party transaction. However, the overall share swap transaction with the proposed allottees has been duly approved by the Audit Committee of the Company at its meeting held on April 18th, 2025.

The consent of the members is being sought by Special Resolution to enable the Board to issue the Equity Shares to the Proposed Allottee in accordance with the provisions of the Companies Act, 2013 and the rules made there under, SEBI ICDR Regulations, as amended, SEBI LODR Regulations and any other applicable laws.

Given below is a statement of disclosures as required under Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and SEBI(ICDR) Regulations 2018:

1. Particulars of the offer including date of passing of Board resolution:

Currently, the Target Company is owned by Mr. Jinesh Navratanmal Ganna and Mr. Vikas Navratanmal Ganna, who hold 5,000 and 5,000 equity shares of ₹10/- each representing 50% and 50% respectively, of the paid-up capital of each Target Company.

M/s Ganna N Gold Private Limited is engaged in the business of metals, bullion, gold, silver, diamonds, precious stones, ornaments and jewellery, coins and to carry on the work of manufacturing of jewellery items /apparels/accessories made of gold or any other metals, to carry on the trading in bullion, silver and jewellery other varies of stones and materials.

The Board, pursuant to its resolution dated April 18th, 2025, has approved the proposed preferential issue of 60,95,074 (Sixty Lakhs Ninety-Five Thousand and Seventy Four) having a Face Value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 369/- Rupees (Three Hundred and Sixty-Nine Only) per Equity Share (including a premium of Rs. 359/- (Rupees Three Hundred and Fifty-Nine Only) per share, for consideration other than cash, which is not less than the floor price prescribed under Chapter V of the SEBI ICDR Regulations, on a preferential basis. Consequently, the Board also recommends the resolution as set out above to be passed by the Members as a **Special Resolution**.

3. Kinds of securities offered and the price at which the security is being offered and the total number of shares or other securities to be issued:

The Company has agreed to issue of 60,95,074 (Sixty Lakhs Ninety Five Thousand and Seventy Four) having a Face Value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 369/- Rupees (Three Hundred and Sixty-Nine Only) per Equity Share (including a premium of Rs. 359/- (Rupees Three Hundred and Fifty-Nine Only) per share which is not less than the floor price prescribed under Chapter V of the SEBI ICDR Regulations.

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4. **Basis or justification for the price (including premium, if any) at which the offer or invitation is being made.**

Valuation report of Sky Gold and Diamonds Limited (Formerly known as Sky Gold Limited)

The issue price has been determined based on the Valuation report dated April 18th, 2025, issued by Jha Prabhakar Pramod, independent registered valuer (IBBI Registration No. IBBI/RV/16/2021/14342) in accordance with Regulation 163(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations").

The price of Equity Shares has been determined based on the valuation made by independent valuer Jha Prabhakar Pramod, a Registered Valuer (IBBI Registration No. IBBI/RV/16/2021/14342) in terms of Chapter V of SEBI (ICDR) Regulations, 2018.

The Floor Price for preferential issue has been determined by independent valuer Jha Prabhakar Pramod, a Registered Valuer (IBBI Registration No. - IBBI/RV/16/2021/14342) is Rs. 365.60 (Rupees Three Hundred Sixty-Five and Sixty Paise) by using the following Valuation Approaches and Methods:

Sr. No.	Valuation Approach	Valuation Method	Value Per Share (Rs.)
1.	Income Approach	Discounted Cash Flow Method	13.26
2.	Asset Approach	Book Value Method	40.87
3.	Market Approach	Comparable Companies Method	233.82
4.	Market Approach	Market Price Method	365.60

The copy of the Valuation Report shall be available for inspection by the members on all working days between Monday to Friday, up to voting period of Postal Ballot Notice and the same may be accessed on the Company's Website at

<http://skygold.co.in/wp-content/uploads/2025/05/Valuation-Report-SKY.pdf>

The offer price is Rs. 369/- which consists of Rs. 10/- as Face Value and Rs. 359/- as premium per Equity Share. Pursuant to the bonus issue of equity shares by the Company, the offer price has been adjusted in accordance with Regulation 166 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Valuation Report of M/s Ganna N Gold Private Limited

On the Valuation report dated April 18th, 2025, issued by Jha Prabhakar Pramod, Independent Registered Valuer (IBBI Registration No. IBBI/RV/16/2021/14342) by using the Income Approach, Asset Approach and Market Approach as Valuation Approaches and Discounted Cash Flow Method, Net Asset Value Method and Comparable Companies Multiple Method respectively, the valuation of the Company is Rs. 2,24,90,83,018.08 and price per share is Rs. 2,24,908.30/-

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The paid-up capital of the Company is Rs. 1,00,000/- consisting of 10,000 Equity Shares of Rs. 10/- each. The Valuation Report may be accessed on the Company's website at the

<https://skygold.co.in/wp-content/uploads/2025/05/Valuation-Report-Ganna-N-Gold-Private-Limited.pdf>.

9. Intent of the promoters, directors, key managerial personnel or senior management of the Company to subscribe to the offer;

The Promoters, including Promoter Group, Directors, Key Managerial Personnel (KMPs) or senior management, and their respective relatives, **do not intend** to subscribe to any of the Equity Shares proposed to be issued through the Preferential Allotment.

The allotment of Equity Shares is subject to the Proposed Allottee not having sold any Equity Shares of the Company during the 90 Trading Days preceding the Relevant Date. The Proposed Allottee has represented that he has not sold any Equity Shares of the Company during 90 Trading Days preceding the Relevant Date.

12. The justification for allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

The Company proposes to discharge the total Purchase Consideration payable for the acquisition of the Target Companies by acquiring 10,000 Equity Shares constituting 100% stake of the Target Company i.e., M/s Ganna N Gold Private Limited from the Proposed Allottees for consideration other than cash by issuance of Equity Shares on a preferential basis to the Proposed Allottees.

As the valuation report is required, the Company has obtained a valuation report from Jha Prabhakar Pramod, a registered valuer (IBBI Registration No. IBBI/RV/16/2021/14342) and the said report can be found on the website of the Company at the following link <http://skygold.co.in/wp-content/uploads/2025/05/Valuation-Report-SKY.pdf>

14. Practicing Company Secretary's Certificate

A certificate from Shivang G Goyal & Associates, Practicing Company Secretary certifying that the issue of shares on a preferential basis for a consideration other than cash is being made in accordance with requirements of Chapter V of the SEBI ICDR Regulations, 2018 shall be available for inspection at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date on which the resolution is deemed to be passed i.e. Wednesday, May 21st, 2025 i.e. the last date for e-Voting.

The said Certificate is uploaded on the website of the Company i.e., https://skygold.co.in/wp-content/uploads/2025/05/PCS_Certificate.pdf.

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15. Class or classes of persons to whom allotment is proposed to be made

The aforementioned allotment, if approved, is proposed to be made to proposed allottees, who belongs to Non-Promoter, Public category.

The names of the proposed allottees and the percentage of post preferential offer capital that may be held by the allottee company: List of Allottees for Item No. 1:

Sr. No.	Name of the Proposed Allottees	Maximum No. of Equity shares to be issued and allotted	Maximum % Percentage of Post Preferential offer Capital
1	Mr. Jinesh Navratnamal Ganna	30,47,537	2.01
2	Mr. Vikas Navratnamal Ganna	30,47,537	2.01
	Total	60,95,074	4.02

20. The pre issue and post issue shareholding pattern of the Company is as given below:

Sr. No.	Category	*Pre-Issue Equity		**Post-Issue Equity	
A	Promoter / Promoter Group Holding	No of Shares held	% of shareholding	No of Shares held	% of shareholding
1.	Indian				
	Individuals/PAC	8,53,51,980	58.18	8,53,51,980	55.86
	Bodies Corporate	-	-	-	-
	Any Other	-	-	-	-
	Sub Total A 1	8,53,51,980	58.18	8,53,51,980	55.86
2.	Foreign Promoter				
	Individuals/NRI/Foreign individuals/PAC	-	-	-	-
	Bodies Corporate	-	-	-	-
	Sub Total A 2	-	-	-	-
	Total Promoters Group A= A1+A2	8,53,51,980	58.18	8,53,51,980	55.86
B.	Public/Non-Promoters Shareholding				
1	Institutional Investors				
A.	Mutual Funds/Banks/FI	101,44,658	6.92	101,44,658	6.64
B.	FII"s/Pis	1019200	0.69	10,19,200	0.67

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(formerly known as Sky Gold Limited)

	Sub Total B 1	1,11,63,858	7.61	1,11,63,858	7.31
2	Non-Institutions				
	Individual share capital upto Rs. 2 Lacs	1,70,11,994	11.6	1,70,11,994	11.13
	Individual share capital In excess of Rs. 2 Lacs	1,68,59,551	11.49	2,29,54,625	15.02
	Non-Resident Indian (NRI)	34,72,199	2.37	34,72,199	2.27
	Clearing Members	-	-	-	-
	Foreign Bodies Corporate	-	-	-	-
	Indian Bodies Corporate	26,42,298	1.8	26,42,298	1.73
	Foreign Nationals				
	Others (HUF, NBFC and Trusts)	1,01,96,930	6.95	1,01,96,930	6.67
	Sub Total B 2	5,01,82,972	34.21	5,62,78,046	36.83
	Total Public Share holding B-B1+B2	6,13,46,830	41.82	6,74,41,904	44.14
	GRAND TOTAL A+B	14,66,98,81	100	15,27,93,884	100.00

Notes;

- The pre-preferential shareholding pattern is as on March 31, 2025.
- The table shows the expected shareholding pattern of the Company upon assumption of the full allotment of shares as proposed and assumes that holding of all other shareholders shall remain the same post-issue as they were on the date on which the pre-issue shareholding pattern was prepared.

21. Particulars of the Proposed Allottee and the identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the Proposed Allottee, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the Issuer consequent to the preferential issue:

The preferential issue, if approved, is proposed to be made to Mr. Jinesh Navratnamal Ganna and Mr. Vikas Navratnamal Ganna who owns 50% and 50% respectively of the total paid-up capital of each Target Company.

Sr. No.	Name & PAN of the Proposed Allottee	Natural Persons who are the ultimate beneficial owners/ who ultimately control the Proposed Allottee	Pre-issue Shareholding		No. of Equity Shares to be Allotted	Post-issue Shareholding	
			No. of Equity Shares	%		No. of Equity Shares	%
1	Mr. Jinesh Navratnamal Ganna	-	18,000	0.01	30,47,537	30,65,537	2.01

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

Email ID : Accounts : accounts@skygold.co.in Order : orders@skygold.co.in Info : info@skygold.co.in

Dept. No. : Account : +91 93219 19656 Order : +91 93209 29299 Ratecut : +91 93219 19646

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	PAN: AHJPG1913G						
2	Mr. Vikas Navratanmal Ganna PAN: AHRPG9664Q	-	24,300	0.02	30,47,537	30,71,837	2.01
Total					60,95,074	61,37,374	4.02

Notes:

- The pre-issue shareholding is as on March 31, 2025
- There shall not be change in control consequent to the present preferential issue of Equity Shares.

This Corrigendum to the Notice of the Postal Ballot shall form an integral part of the Notice of Postal Ballot which has already been circulated to shareholders of the Company and on and from the date hereof, the Notice of Postal Ballot shall always be read in conjunction with this Corrigendum.

All other contents of the Notice of the Postal Ballot, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

For and on behalf of Sky Gold and Diamonds Limited

(Formerly known as Sky Gold Limited)

Mangesh Chauhan

Managing Director & CFO

DIN: 02138048

Place: Navi Mumbai

Date: 16/05/2025

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

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