

SHIVANG G GOYAL & ASSOCIATES

PRACTICING COMPANY SECRETARY

Office No. 207, 2nd Floor, Swastik Plaza, Pokharan Road Number 2, Near Voltas Company, Swastik Garden, Thane West, Maharashtra, Mumbai 400601

shivanggoyal@sgga.in

8007765722

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051
Trading Symbol: SKYGOLD

Dear Sir,

Sub: Application for “In-Principle approval” prior to issue and allotment of upto 61,20,000 Equity Shares on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Shivang G Goyal and Associates, the Practicing Company Secretary, have verified the relevant records and documents of Sky Gold and Diamonds Limited (*Formerly Known as Sky Gold Limited*) with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018, and hereby confirm and certify that:

- a) The pre-preferential shareholding of each of the proposed allottee(s) will be locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018 post release of equity shares under pledge. Further, all the shares held by the proposed allottee are in dematerialized form.

Also, there is no sale of pre-preferential holding from the relevant date i.e., 21/04/2025.

The details of allottee-wise pre-preferential shareholding and lock-in thereon are as given hereunder:

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Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		* Pledged with	Pledge end date
			From	To		
Vikas Navratnamal Ganna	IN300214	24,300	22-04-2025	11-11-2025	Kotak Securities	21-04-2025
Jinesh Navratnamal Ganna	IN300214	18,000	22-04-2025	11-11-2025	Kotak Securities	21-04-2025

(*) client id/ folio no in case the allottee holds the securities in physical form.

* Note: The pre-preferential shareholding of the above allottees is currently pledged with Kotak Securities and the Target Company has applied to the concerned depository to release the said shares from pledge and the same will be reflected w.e.f. 22/04/2025.

- b) The Pricing Methodology adopted for the proposed Preferential issue is as per Regulation 164(1) of Part IV of Chapter V of SEBI ICDR Regulations, 2018 and the working is attached in the annexure.
- c) The Company has noted that the National Stock exchange of India Limited is the stock exchange on which the highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date and the calculation of same has been attached in the Annexure.

For Shivang G Goyal & Associates

Shivang Goyal

Proprietor

FCS - 11801 / C.P. No.- 24679

ICSI Unique Code: S2021MH811600

Peer Review: 5644/2024

Date: 21st April, 2025 and Place: Mumbai

Days	Date	series	OPEN	HIGH	LOW	PREV. CLOSE	ltp	close	vwap	52W H	52W L	VOLUME	VALUE	No of trades	VOLUME	VALUE	Total Volume (No. of shares)	Total Value	Price	
1	17-Apr-25	EQ	333	351	328.55	334.3	351	351	349.5	4,675.00	292	22,24,732	77,75,40,549.05	8,025	22,24,732	77,75,40,549.05				
2	16-Apr-25	EQ	352.65	352.65	327.05	335.9	337	334.3	341.09	4,675.00	292	11,04,500	37,67,30,964.70	13,371	11,04,500	37,67,30,964.70	90 Days	3,55,63,766	13,00,21,87,406.05	365.6020964
3	15-Apr-25	EQ	335.9	335.9	335.9	319.95	335.9	335.9	335.9	4,675.00	292	84,869	2,85,07,497.10	430	84,869	2,85,07,497.10	10 Days	51,74,252	17,48,07,136.00	337.8395826
4	11-Apr-25	BE	318.5	319.95	302	304.75	319.95	319.95	312.5	4,675.00	292	1,98,118	6,19,11,326.40	2,407	1,98,118	6,19,11,326.40	Minimum Price = 365.60			
5	09-Apr-25	BE	302	316	297.9	306.8	309	304.75	306.28	4,675.00	292	2,32,987	7,13,58,110.90	4,027	2,32,987	7,13,58,110.90				
6	08-Apr-25	BE	297	321	297	311.25	307	306.8	306.53	4,675.00	292	4,44,394	13,62,19,255.80	7,993	4,44,394	13,62,19,255.80				
7	07-Apr-25	BE	311.25	311.25	311.25	327.6	311.25	311.25	311.25	4,675.00	292	67,503	2,10,10,308.75	1,707	67,503	2,10,10,308.75				
8	04-Apr-25	BE	340	340	327.6	344.8	327.6	331.89	4,675.00	292	2,43,445	8,07,96,257.35	5,229	2,43,445	8,07,96,257.35					
9	03-Apr-25	BE	328	349.95	322	335.35	345	344.8	342.15	4,675.00	292	3,17,528	10,86,43,665.25	4,963	3,17,528	10,86,43,665.25				
10	02-Apr-25	BE	329.95	338.9	325	326.05	335	335.35	333.17	4,675.00	292	2,56,176	8,53,49,206.70	2,796	2,56,176	8,53,49,206.70				
11	01-Apr-25	BE	319	330	315	321.55	327	326.05	322.45	4,675.00	292	2,76,299	8,90,92,812.40	4,326	2,76,299	8,90,92,812.40				
12	28-Mar-25	BE	318.85	327.75	315	312.2	322.25	321.55	321.54	4,675.00	292	2,60,793	8,38,55,144.50	4,411	2,60,793	8,38,55,144.50				
13	27-Mar-25	BE	316.3	324.65	310	316.4	315.75	312.2	316.57	4,675.00	292	2,93,515	9,29,17,545.40	4,949	2,93,515	9,29,17,545.40				
14	26-Mar-25	BE	320.1	329.8	313	323.2	316.95	316.4	319.89	4,675.00	292	2,70,779	8,66,20,568.65	4,733	2,70,779	8,66,20,568.65				
15	25-Mar-25	BE	338.8	338.8	320.5	334.35	323.95	323.2	324.93	4,675.00	292	2,21,070	7,18,32,513.20	3,683	2,21,070	7,18,32,513.20				
16	24-Mar-25	BE	335	346	331	334.95	333.9	334.35	336.95	4,675.00	292	2,14,825	7,23,84,703.95	3,616	2,14,825	7,23,84,703.95				
17	21-Mar-25	BE	320	336	319	324.9	335	334.95	328.56	4,675.00	292	4,75,128	15,61,07,490.05	5,521	4,75,128	15,61,07,490.05				
18	20-Mar-25	BE	335.8	338.9	323	334.15	326.95	324.9	327.32	4,675.00	292	2,48,975	8,14,94,966.55	5,542	2,48,975	8,14,94,966.55				
19	19-Mar-25	BE	332.1	347	331.05	334.5	334	334.15	337.21	4,675.00	292	2,87,419	9,69,19,327.85	3,572	2,87,419	9,69,19,327.85				
20	18-Mar-25	BE	325	335.4	325	319.45	335.4	335.4	334.33	4,675.00	292	2,27,840	7,61,72,676.50	3,023	2,27,840	7,61,72,676.50				
21	17-Mar-25	BE	337.25	347.5	318.9	335.65	318.9	319.45	325.38	4,675.00	292	3,23,930	10,54,01,845.20	7,956	3,23,930	10,54,01,845.20				
22	13-Mar-25	BE	344.9	354.85	331	344.15	337	335.65	337.6	4,675.00	292	2,82,468	9,53,61,217.20	5,811	2,82,468	9,53,61,217.20				
23	12-Mar-25	BE	351.55	360	340.1	350.2	344.9	344.15	346.61	4,675.00	292	1,66,435	5,76,88,219.40	5,147	1,66,435	5,76,88,219.40				
24	11-Mar-25	BE	345.15	369	342.05	359.9	352	350.2	350.22	4,675.00	292	2,38,013	8,33,57,906.50	6,521	2,38,013	8,33,57,906.50				
25	10-Mar-25	BE	378.6	384	357.4	376.2	359.2	359.9	362.84	4,675.00	292	2,24,412	8,14,25,078.75	6,040	2,24,412	8,14,25,078.75				
26	07-Mar-25	BE	378	385.5	370	376.2	374.5	376.2	379.02	4,675.00	292	2,26,828	8,59,72,593.05	4,654	2,26,828	8,59,72,593.05				
27	06-Mar-25	BE	367.9	376.2	361	358.3	376.2	376.2	373.01	4,675.00	292	3,05,095	11,38,04,286.90	4,850	3,05,095	11,38,04,286.90				
28	05-Mar-25	BE	344.1	363.55	340.15	346.25	355.85	358.3	356.24	4,675.00	292	2,51,497	8,95,94,546.00	4,418	2,51,497	8,95,94,546.00				
29	04-Mar-25	BE	317.3	349.9	317.3	334	344.1	346.25	343.98	4,675.00	292	3,60,404	12,39,73,298.10	5,125	3,60,404	12,39,73,298.10				
30	03-Mar-25	BE	308.3	334	302.2	318.1	334	334	320.58	4,675.00	292	4,48,284	14,37,10,863.20	4,692	4,48,284	14,37,10,863.20				
31	28-Feb-25	BE	325.25	329.95	318.1	334.85	318.1	318.1	319.46	4,675.00	292	2,30,781	7,37,25,738.50	4,619	2,30,781	7,37,25,738.50				
32	27-Feb-25	BE	335.35	341.35	323.05	335.3	330	334.85	332.23	4,675.00	292	1,67,648	5,56,97,388.90	7,007	1,67,648	5,56,97,388.90				
33	25-Feb-25	BE	342.8	352.5	333	342.8	336	335.3	339.79	4,675.00	292	93,745	3,18,53,747.40	1,927	93,745	3,18,53,747.40				
34	24-Feb-25	BE	340.05	352.5	331.65	345.3	343.7	342.8	342.53	4,675.00	292	2,28,637	7,83,15,680.75	2,461	2,28,637	7,83,15,680.75				
35	21-Feb-25	BE	345.2	355	340.5	351.1	344.05	345.3	346.49	4,675.00	292	1,72,810	5,98,77,469.70	2,802	1,72,810	5,98,77,469.70				
36	20-Feb-25	BE	321.5	353.95	321.5	337.7	353	351.1	343.45	4,675.00	292	2,45,295	8,42,46,107.10	3,293	2,45,295	8,42,46,107.10				
37	19-Feb-25	BE	340	349.8	332.85	350.35	338.95	337.7	341.15	4,675.00	292	3,47,577	11,85,76,441.60	7,925	3,47,577	11,85,76,441.60				
38	18-Feb-25	BE	369.8	369.8	350.35	368.75	350.35	350.35	353.47	4,675.00	292	2,14,377	7,57,75,805.15	4,943	2,14,377	7,57,75,805.15				
39	17-Feb-25	BE	374	383	361	366.75	369	368.75	372.07	4,675.00	292	2,78,009	10,34,39,964.55	3,138	2,78,009	10,34,39,964.55				
40	14-Feb-25	BE	375	388.7	358	376.55	369	366.75	369.61	4,675.00	292	4,13,089	15,26,83,704.70	5,329	4,13,089	15,26,83,704.70				
41	13-Feb-25	BE	372.5	376.55	368.5	358.65	376.55	376.55	375.69	4,675.00	292	5,52,401	20,75,31,274.85	3,727	5,52,401	20,75,31,274.85				
42	12-Feb-25	BE	348	358.65	325.25	341.6	358.65	358.65	349.33	4,675.00	292	3,91,335	13,67,05,461.90	5,483	3,91,335	13,67,05,461.90				
43	11-Feb-25	BE	358.4	358.4	341.6	359.55	341.6	341.6	342.98	4,675.00	292	2,22,527	7,63,21,448.05	4,831	2,22,527	7,63,21,448.05				
44	10-Feb-25	BE	376.95	377	359.1	378	359.1	359.55	360.98	4,675.00	292	2,76,279	9,97,31,134.55	7,045	2,76,279	9,97,31,134.55				
45	07-Feb-25	EQ	394.8	394.8	374.1	389.9	377.1	378	382.82	4,675.00	292	3,43,812	13,16,16,681.25	12,642	3,43,812	13,16,16,681.25				
46	06-Feb-25	EQ	380	402.85	367	383.7	392.95	389.9	389.72	4,675.00	292	14,55,127	56,70,91,912.40	22,971	14,55,127	56,70,91,912.40				
47	05-Feb-25	EQ	383.7	383.7	383.7	365.45	383.7	383.7	383.7	4,675.00	292	68,794	2,63,96,257.80	730	68,794	2,63,96,257.80				
48	04-Feb-25	EQ	365.45	365.45	365.45	348.05	365.45	365.45	365.45	4,675.00	292	52,347	1,91,30,211.15	581	52,347	1,91,30,211.15				
49	03-Feb-25	EQ	335.2	348.05	335.15	331.5	348.05	348.05	345.8	4,675.00	292	2,94,122	10,17,08,694.00	2,351	2,94,122	10,17,08,694.00				
50	01-Feb-25	EQ	353.6	353.65	321.75	336.85	338.6	331.5	342.27	4,675.00	292	8,91,204	30,50,28,572.50	9,197	8,91,204	30,50,28,572.50				
51	31-Jan-25	EQ	324.75	337.05	322.3	321	337.05	336.85	336.19	4,675.00	292	12,11,528	40,73,07,834.35	5,838	12,11,528	40,73,07,834.35				
52	30-Jan-25	EQ	330.4	334.6	315.1	318.7	321	321	331.89	4,675.00	292	9,20,194	30,53,99,868.95	8,904	9,20,194	30,53,99,868.95				
53	29-Jan-25	EQ	292	318.7	292	303.55	318.7	318.7	309.98	4,675.00	292	5,35,957	16,61,35,490.75	8,321	5,35,957	16,61,35,490.75				
54	28-Jan-25	EQ	309	313.15	303.55	319.5	303.55	303.55	304.21	4,675.00	303.55	6,87,671	20,91,93,646.05	4,790	6,87,671	20,91,93,646.05				
55	27-Jan-25	EQ	321.45	327.65	319.5	336.3	319.5	319.5	320.06	4,675.00	319.5	3,60,380	11,53,44,983.45	3,746	3,60,380	11,53,44,983.45				
56	24-Jan-25	BE	353.95	355.75	336.05	353.7	336.05	336.3	341.14	4,675.00	330.2	3,05,269	10,41,38,080.05	4,959	3,05,269	10,41,38,080.05				
57	23-Jan-25	BE	354.9	368	341.7	355.75	354.85	353.7	358.99	4,675.00	330.2	1,87,484	6,73,04,892.90	3,620	1,87,484	6,73,04,892.90				
58	22-Jan-25	BE	350	360	330.2	347.55	359	355.75	336.7	4,675.00	330.2	3,58,534	12,07,19,094.20	5,710	3,58,534	12,07,19,094.20				
59	21-Jan-25	BE	363.9	364.9	347.55	365.85	347.55	347.55	353.17	4,675.00	330.9	1,85,517								