



SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of: C.Z. & Plain Gold Jewellery



Date: 7th February 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400051

Scrip Code: 541967

Trading Symbol: SKYGOLD

Subject: Disclosure under Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR).

Dear Sir/Madam,

With reference to our previous communication under which Un-audited Consolidated and Standalone Financial Results for the quarter and nine months ended 31st December 2024 were disseminated to Stock Exchanges, we wish to inform you that in accordance with NSE Circular "NSE/CML/2018/02", the machine-readable and searchable format of the aforementioned results, along with the Limited Review Report, is enclosed herewith as Annexure I.

This document is also available on the Company's website at: www.skygold.co.in

Kindly take the same on your records and oblige.

For Sky Gold Limited,

Mangesh Chauhan
Managing Director & CFO
DIN: 02138048
Place: Navi Mumbai
Encl.: As above.

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

Email ID : Accounts : accounts@skygold.co.in Order : orders@skygold.co.in Info : info@skygold.co.in

Dept. No. : Account : +91 93219 19656 Order : +91 93209 29299 Ratecut : +91 93219 19646

Website : www.skygold.co.in CIN No. : L36911MH2008PLC181989



Independent Auditor's Limited Review Report on Quarterly Unaudited Standalone Financial Results of Sky Gold Limited pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015, as amended.

To
THE BOARD OF DIRECTORS
SKY GOLD LIMITED

We have reviewed the accompanying Statement of unaudited Standalone Financial Results of Sky Gold Limited ("the Company") for the quarter ended 31st December, 2024 together with the notes thereon, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015 ('the Regulation') as amended (the "Listing Regulations").

This Statement which is the responsibility of the Company's Management has been reviewed by Audit Committee and approved by the Board of Directors at their respective meetings held on 3rd February 2025 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (IND AS 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.





V J SHAH & CO
CHARTERED ACCOUNTANTS

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Standalone Financial Results prepared in accordance with applicable Indian Accounting Standard specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting principles and policies has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

UDIN: 25152425BMIEOI8924

**For V J SHAH & CO,
Chartered Accountants
Firm Registration No.: 109823W**

N. Malde

**NIRAV M MALDE
Partner
Membership No. 152425**



**Place: Mumbai
Date: 3rd February 2025**



SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS
Manufacturers & Exporters of: C.Z. & Plain Gold Jewellery



SKY GOLD LIMITED

Statement of Unaudited Standalone Financial Results for the Quarter and Nine months ended 31st December, 2024

(Rs. in Lakhs, except Earnings Per Share)

| PARTICULARS | Quarter Ended | | | Nine months Ended | | Year Ended |
|---|------------------|-------------------|------------------|--------------------|--------------------|--------------------|
| | 31.12.2024 | 30.09.2024 | 31.12.2023 | 31.12.2024 | 31.12.2023 | 31.03.2024 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. Income | | | | | | |
| a. Revenue from Operations | 72,972.67 | 71,739.33 | 46,044.11 | 2,17,014.72 | 1,23,210.75 | 1,74,548.42 |
| b. Other Income | 366.16 | 1,957.21 | 45.93 | 2,446.84 | 216.83 | 373.95 |
| Total Income | 73,338.84 | 73,696.53 | 46,090.04 | 2,19,461.55 | 1,23,427.59 | 1,74,922.37 |
| 2. Expenses | | | | | | |
| a. Cost of Material Consumed | 69,745.86 | 65,320.06 | 50,824.80 | 2,03,443.35 | 1,25,130.64 | 1,82,173.45 |
| b. Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade | (2,810.03) | 1,656.61 | (7,230.79) | (1,822.53) | (8,835.74) | (18,090.59) |
| c. Employee benefits expense | 682.02 | 573.11 | 311.78 | 1,733.83 | 857.82 | 1,349.78 |
| d. Finance Cost | 1,010.80 | 947.41 | 474.29 | 2,757.83 | 1,391.41 | 2,053.58 |
| e. Depreciation and amortisation expense | 244.01 | 207.32 | 179.99 | 656.80 | 421.86 | 636.48 |
| f. Other expenses | 665.51 | 485.73 | 334.40 | 1,540.28 | 865.34 | 1,390.84 |
| Total expenses | 69,538.16 | 69,190.24 | 44,894.47 | 2,08,309.56 | 1,19,831.33 | 1,69,513.55 |
| 3. Profit/(Loss) from ordinary activities before Exceptional items and tax (1-2) | 3,800.68 | 4,506.29 | 1,195.57 | 11,152.00 | 3,596.25 | 5,408.83 |
| 4. Exceptional Items | - | - | - | - | - | - |
| 5. Profit/(Loss) before tax (3-4) | 3,800.68 | 4,506.29 | 1,195.57 | 11,152.00 | 3,596.25 | 5,408.83 |
| 6. Total Tax Expenses | 1,040.10 | 917.63 | 302.40 | 2,679.91 | 909.25 | 1,360.71 |
| - Current Tax | 1,061.00 | 956.40 | 244.40 | 2,721.00 | 901.00 | 1,435.00 |
| - Deferred Tax | (20.90) | (38.77) | 58.00 | (41.09) | 8.25 | (56.35) |
| - Short/(Excess) Provision for tax | - | - | - | - | - | (17.93) |
| 7. Net Profit/(Loss) for the period (5-6) | 2,760.57 | 3,588.66 | 893.17 | 8,472.08 | 2,687.00 | 4,048.11 |
| 8. Other comprehensive income, net of tax | | | | | | |
| A (i) Items that will not be reclassified to profit or loss | 0.98 | 0.98 | (0.31) | 2.95 | (0.94) | 3.93 |
| (ii) Income tax relating to items that will not be reclassified to profit or loss | (0.25) | (0.25) | 0.08 | (0.74) | 0.24 | (0.99) |
| B (i) Items that will be reclassified to profit or loss | 82.32 | (1,446.87) | 851.65 | (190.02) | 711.22 | (201.36) |
| (ii) Income tax relating to items that will be reclassified to profit or loss | (20.72) | 364.15 | (214.34) | 47.82 | (179.00) | 50.68 |
| 9. Total Other comprehensive income, net of tax | 62.34 | (1,081.98) | 637.08 | (139.99) | 531.52 | (147.74) |
| 10. Total comprehensive income (7+9) | 2,822.91 | 2,506.68 | 1,530.24 | 8,332.09 | 3,218.52 | 3,900.37 |
| 11 Paid up equity share capital (Face Value of Rs. 10 Each) | - | - | - | - | - | 1,323.72 |
| 12. Other Equity excluding Revaluation Reserve as per balance sheet of previous accounting year | - | - | - | - | - | 23,087.99 |
| 13. Basic Earning Per Share (EPS) (Rs) (*refer Note-7) | 1.91 | 2.69 | 0.82 | 6.19 | 2.45 | 3.52 |
| 14. Diluted Earning Per Share (EPS) (Rs) (*refer Note-7) | 1.89 | 2.66 | 0.81 | 6.13 | 2.44 | 3.50 |

FOR SKY GOLD LIMITED


MANGESH CHAUHAN
CMD & CFO

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SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.
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Notes:

1. The above unaudited standalone financial results of the company were reviewed and recommended by the audit committee on 3rd February, 2025 and subsequently approved by the Board of Directors at its meeting held on 3rd February, 2025. The review report has been filed with stock exchange and is available on the Company's website.
2. The figures for the quarter ended 31st December, 2024 are balancing figures between the unaudited figures of the nine months ended 31st December, 2024 and the published year to date figures of six months ended 30th September, 2024 which were subjected to limited review.
3. The standalone financial results for the quarter ended 31st December, 2024 have been subjected to Limited Review by statutory auditors of the company and the statutory auditors have issued an unmodified report on unaudited financial results.
4. The above standalone financial results have been prepared in accordance with the guidelines issued by the Securities and Exchange Board of India ('SEBI'), and the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013.
5. The Company's only identifiable reportable segment is Gold Jewellery Manufacturing and hence disclosure of Segment wise information is not applicable under Indian Accounting Standard – 108 "Operating Segments" (Ind-AS 108).
6. Previous periods / year figures are regrouped and rearranged wherever necessary including on account of amendment in Division II to Schedule III of Companies Act 2013 to conform current period presentation.
7. Pursuant to the approval of the Board of Directors on Tuesday, December 17, 2024, the company had allotted 13,18,86,054 Bonus Equity Shares of Rs 10/- each in the ratio of 9(Nine) Equity Share for 1 (One) Equity Share held to the Equity Shareholder(s) whose name appeared in the Register of Shareholders of the Company/List of Beneficial Owners maintained by the Depositories on December 16, 2024 i.e. "Record Date". The said Bonus Equity Shares ranked pari- passu in all respects with the existing Equity Shares of the Company including dividend entitlement. After bonus issue, the Subscribed and Paid- up Equity Share Capital as on December 31, 2024 was Rs. 146.54 Lakh divided into 14,65,40,060 Equity Shares of Rs. 10 each. Accordingly, as per Ind AS 33- Earning Per Share, the calculation of basic and diluted earnings per share for all periods presented have been adjusted and restated.

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8. On 17th October, 2024 the Company has issued 9,99,259 Equity Shares, to eligible QIBs at the issue price of ₹ 2,702/- per Equity Share (including a premium of ₹ 2,692/- per Equity Share) aggregating to ₹ 26,999.98 lakhs, pursuant to the Qualified Institutional Placement as per provisions of SEBI (ICDR) Regulations, 2018, Companies Act 2013 and other applicable laws and regulations, as applicable.
9. Vide resolution passed at its meeting held on 22nd October, 2024, considered and approved an investment in the equity shares of M/s Starmangalsutra Private Limited and M/s Sparkling Chains Private Limited, the wholly owned subsidiaries of the Company, up to an amount not exceeding Rs. 70 Crores in each subsidiary by way of subscription to Rights Issue upto 57,755 and 53,272 Equity Shares respectively, in one or more tranches. This investment by way of subscription of share of the respective subsidiaries on rights issue basis was completed on 23rd October, 2024.
10. The results for the quarter ended December 31, 2024, are available on the BSE Limited website (URL: www.bseindia.com), The National Stock Exchange Limited (URL: www.nseindia.com) and on the Company's website (URL: www.skygold.co.in)

For & On behalf of the Board of Directors
of Sky Gold Limited



Mangesh Chauhan
Managing Director & CFO
DIN: 02138048

Place: Mumbai
Date: 3rd February, 2025

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Website : www.skygold.co.in CIN No. : L36911MH2008PLC181989



Independent Auditor's Limited Review Report on Quarterly Consolidated Financial Results of Sky Gold Limited pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015, as amended

To
THE BOARD OF DIRECTORS
SKY GOLD LIMITED

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Sky Gold Limited ("the Parent") and its subsidiary (the Parent and subsidiary together referred to as "the Group") for the quarter ended 31st December, 2024 together with Notes thereon, ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015 ("the Regulation") as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors at its meeting held on 3rd February, 2025, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (IND AS 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

The Statement includes the results of the following subsidiaries:

- (i) Starmangalsutra Private Limited – Wholly Owned Subsidiary
- (ii) Sparkling Chains Private Limited – Wholly Owned Subsidiary





V J SHAH & CO
CHARTERED ACCOUNTANTS

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Consolidated Financial Results prepared in accordance with applicable Indian Accounting Standard specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting principles and policies has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

UDIN: 25152425BMIEOJ6269

**For V J SHAH & CO,
Chartered Accountants
Firm Registration No.: 109823W**

Nirav M Malde

**NIRAV M MALDE
Partner
Membership No. 152425**



**Place: Mumbai
Date: 3rd February, 2025**



SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.
Manufacturers & Exporters of: C.Z. & Plain Gold Jewellery



SKY GOLD LIMITED

Statement of Unaudited Consolidated Financial Results for the Quarter and Nine months ended 31st December, 2024

(Rs. in Lakhs, except Earnings Per Share)

| PARTICULARS | Quarter Ended | | | Nine months ended | | Year Ended |
|---|--------------------|------------------|------------------|--------------------|--------------------|--------------------|
| | 31.12.2024 | 30.09.2024 | 31.12.2023 | 31.12.2024 | 31.12.2023 | 31.03.2024 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. Income | | | | | | |
| a. Revenue from Operations | 99,796.92 | 76,884.84 | 46,044.11 | 2,48,984.48 | 1,23,210.75 | 1,74,548.42 |
| b. Other Income | 712.60 | 1,974.86 | 45.93 | 2,810.92 | 216.83 | 373.95 |
| Total Income | 1,00,509.52 | 78,859.69 | 46,090.04 | 2,51,795.40 | 1,23,427.59 | 1,74,922.37 |
| 2. Expenses | | | | | | |
| a. Cost of Material Consumed | 1,04,050.16 | 72,362.67 | 50,824.80 | 2,44,790.27 | 1,25,130.64 | 1,82,173.45 |
| b. Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade | (11,544.41) | (473.33) | (7,230.79) | (12,686.85) | (8,835.74) | (18,090.59) |
| c. Employee benefits expense | 803.70 | 615.54 | 311.78 | 1,897.95 | 857.82 | 1,349.78 |
| d. Finance Cost | 1,219.18 | 1,013.36 | 474.29 | 3,032.16 | 1,391.41 | 2,053.58 |
| e. Depreciation and amortisation expense | 286.20 | 220.92 | 179.99 | 712.59 | 421.86 | 636.48 |
| f. Other expenses | 758.30 | 501.92 | 334.40 | 1,649.25 | 865.34 | 1,390.84 |
| Total expenses | 95,573.13 | 74,241.08 | 44,894.47 | 2,39,395.36 | 1,19,831.33 | 1,69,513.55 |
| 3. Profit/(Loss) from ordinary activities before Exceptional items and tax (1-2) | 4,936.39 | 4,618.61 | 1,195.57 | 12,400.03 | 3,596.25 | 5,408.83 |
| 4. Exceptional Items | - | - | - | - | - | - |
| 5. Profit/(Loss) before tax (3-4) | 4,936.39 | 4,618.61 | 1,195.57 | 12,400.03 | 3,596.25 | 5,408.83 |
| 6. Total Tax Expenses | 1,282.41 | 947.39 | 302.40 | 2,951.98 | 909.25 | 1,360.71 |
| - Current Tax | 1,310.40 | 985.21 | 244.40 | 2,999.21 | 901.00 | 1,435.00 |
| - Deferred Tax | (27.99) | (37.82) | 58.00 | (47.22) | 8.25 | (56.35) |
| - Short/(Excess) Provision for tax | - | - | - | - | - | (17.93) |
| 7. Net Profit/(Loss) for the period (5-6) | 3,653.98 | 3,671.22 | 893.17 | 9,448.05 | 2,687.00 | 4,048.11 |
| 8. Other comprehensive income, net of tax | | | | | | |
| A (i) Items that will not be reclassified to profit or loss | 0.98 | 0.98 | (0.31) | 2.95 | (0.94) | 3.93 |
| (ii) Income tax relating to items that will not be reclassified to profit or loss | (0.25) | (0.25) | 0.08 | (0.74) | 0.24 | (0.99) |
| B (i) Items that will be reclassified to profit or loss | (323.37) | (1,324.25) | 851.65 | (473.09) | 711.22 | (201.36) |
| (ii) Income tax relating to items that will be reclassified to profit or loss | 81.39 | 333.29 | (214.34) | 119.07 | (179.00) | 50.68 |
| 9. Total Other comprehensive income, net of tax | (241.25) | (990.22) | 637.08 | (351.82) | 531.52 | (147.74) |
| 10. Total comprehensive income (7+9) | 3,412.73 | 2,681.00 | 1,530.24 | 9,096.23 | 3,218.52 | 3,900.37 |
| 11 Paid up equity share capital (Face Value of Rs. 10 Each) | - | - | - | - | - | 1,323.72 |
| 12. Other Equity excluding Revaluation Reserve as per balance sheet of previous accounting year | - | - | - | - | - | 23,087.99 |
| 13. Basic Earning Per Share (EPS) (Rs) (*refer Note 7) | 2.52 | 2.75 | 0.82 | 6.90 | 2.45 | 3.52 |
| 14. Diluted Earning Per Share (EPS) (Rs) (*refer Note 7) | 2.50 | 2.72 | 0.81 | 6.83 | 2.44 | 3.50 |

FOR SKY GOLD LIMITED


MANGESH CHAUHAN
CMD & CFO

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Notes:

1. The above unaudited consolidated financial results of the company were reviewed and recommended by the audit committee on 3rd February, 2025 and subsequently approved by the Board of Directors at its meeting held on 3rd February, 2025. The review report has been filed with stock exchange and is available on the Company's website.
2. The figures for the quarter ended 31st December, 2024 are balancing figures between the unaudited figures of the nine months ended 31st December, 2024 and the published year to date figures of six months ended 30th September, 2024 which were subjected to limited review.
3. The consolidated financial results for the quarter ended 31st December, 2024 have been subjected to Limited Review by statutory auditors of the company and the statutory auditors have issued an unmodified report on unaudited financial results.
4. The above consolidated financial results have been prepared in accordance with the guidelines issued by the Securities and Exchange Board of India ('SEBI'), and the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013.
5. The Group's only identifiable reportable segment is Gold Jewellery Manufacturing and hence disclosure of Segment wise information is not applicable under Indian Accounting Standard – 108 "Operating Segments" (Ind-AS 108).
6. Previous periods / year figures are regrouped and rearranged wherever necessary including on account of amendment in Division II to Schedule III of Companies Act 2013 to conform current period presentation.
7. Pursuant to the approval of the Board of Directors on Tuesday, December 17, 2024, the company had allotted 13,18,86,054 Bonus Equity Shares of Rs 10/- each in the ratio of 9(Nine) Equity Share for 1 (One) Equity Share held to the Equity Shareholder(s) whose name appeared in the Register of Shareholders of the Company/List of Beneficial Owners maintained by the Depositories on December 16, 2024 i.e. "Record Date". The said Bonus Equity Shares ranked pari- passu in all respects with the existing Equity Shares of the Company including dividend entitlement. After bonus issue, the Subscribed and Paid-up Equity Share Capital as on December 31, 2024 was Rs. 146.54 Lakh divided into 14,65,40,060 Equity Shares of Rs. 10 each. Accordingly, as per Ind AS 33- Earning Per Share, the calculation of basic and diluted earnings per share for all periods presented have been adjusted and restated.

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8. On 17th October, 2024 the Company has issued 9,99,259 Equity Shares, to eligible QIBs at the issue price of ₹ 2,702/- per Equity Share (including a premium of ₹ 2,692/- per Equity Share) aggregating to ₹ 26,999.98 lakhs, pursuant to the Qualified Institutional Placement as per provisions of SEBI (ICDR) Regulations, 2018, Companies Act 2013 and other applicable laws and regulations, as applicable.
9. Further, vide resolution passed at its meeting held on 22nd October, 2024, considered and approved an investment in the equity shares of M/s Starmangalsutra Private Limited and M/s Sparkling Chains Private Limited, the wholly owned subsidiaries of the Company, up to an amount not exceeding Rs. 70 Crores in each subsidiary by way of subscription to Rights Issue upto 57,755 and 53,272 Equity Shares respectively, in one or more tranches. This investment by way of subscription of share of the respective subsidiaries on rights issue basis was completed on 23rd October, 2024.
10. The results for the quarter ended December 31, 2024 are available on the BSE Limited website (URL: www.bseindia.com), The National Stock Exchange Limited (URL: www.nseindia.com) and on the Company's website (URL: www.skygold.co.in)

For & On behalf of the Board of Directors
of Sky Gold Limited



Mangesh Chauhan
Managing Director & CFO
DIN: 02138048

Place: Mumbai
Date: 3rd February, 2025

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