



**SKY GOLD LTD**

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



**Date: October 17, 2024**

To,

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block-G

Bandra Kurla Complex Bandra East

Mumbai - 400 051

**BSE Limited**

Phiroze Jeejeebhoy Towers,

Dalal Street

Mumbai - 400 001

**Symbol: SKYGOLD**

**Scrip Code: 541967**

Dear Sir/Madam,

**Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") by Sky Gold Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder ("Issue")**

**Sub: Outcome of the meeting of the QIP Committee**

We wish to inform you that pursuant to the approval of the Board of Directors of the Company at its meeting held on August 9, 2024, and approval of the Shareholders of the Company by way of a special resolution passed on September 2, 2024, the QIP Committee of the Company, in its meeting held today i.e. October 17, 2024, has inter alia considered and passed resolutions for the following:

- (i) approving and declaring the closure of issue period for the QIP today, i.e. October 17, 2024, pursuant to the receipt of application forms and the funds in the escrow account from the eligible QIBs in accordance with the terms of the Issue;
- (ii) determining and approving the issue price for 9,99,259 Equity Shares to be allotted to eligible QIBs at a price of ₹ 2,702/- per Equity Share, including a premium of ₹ 2,692/- per Equity Share, which takes into account a discount of ₹ 141.22/- per Equity Share on the floor price amounting to ₹ 2,843.22 per Equity Share (4.96% of the floor price), as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended;

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

Email ID : Accounts : accounts@skygold.co.in

Order : orders@skygold.co.in

Info : info@skygold.co.in

Dept. No. : Account : +91 93219 19656

Order : +91 93209 29299

Ratecut : +91 93219 19646

Website : www.skygold.co.in CIN No. : L36911MH2008PLC181989



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- (iii) approving and finalizing the confirmation of allocation note for sending to such QIBs to whom the allocation of Equity Shares pursuant to the QIP, is to be confirmed.
- (iv) approving and adopting the placement document dated October 17, 2024, in connection with the QIP.

Copy of the same is being also made available on the website of the Company at [www.skygold.co.in](http://www.skygold.co.in).

The QIP Committee meeting commenced at 06:45 PM and the meeting was concluded at 07:10 PM.

We request you to take the above on record pursuant to compliance under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Thanking you,**

**Yours faithfully**

**For Sky Gold Limited**

**Mangesh Chauhan**  
**Managing Director and CFO**  
**DIN: 02138048**  
**Date: 17/10/2024**  
**Place: Navi Mumbai**

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

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