



SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



Date: October 17, 2024

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G
Bandra Kurla Complex Bandra East
Mumbai - 400 051

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400 001

Symbol: SKYGOLD

Scrip Code: 541967

Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") by Sky Gold Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder ("Issue")

Sub: Outcome of the meeting of the QIP Committee

In furtherance to our earlier intimation dated October 17, 2024, with respect to the Issue which opened on October 15, 2024 and closed on October 17, 2024, we wish to inform you that the QIP Committee of the Company at its meeting held today, i.e. October 17, 2024, approved the issue and allotment of 9,99,259 Equity Shares, to eligible QIBs at the issue price of ₹ 2,702/- per Equity Share (including a premium of ₹ 2,692/- per Equity Share, (which includes a discount of ₹ 141.22/- i.e., 4.96% of the floor price, as determined in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018)], aggregating to ₹ 26,999.98 lakhs (Rupees Twenty Six Thousand Nine Hundred and Ninety-Nine Lakhs and Ninety-Eight Paise only), pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the Issue, the paid-up equity share capital of the Company stands increased from ₹ 13,65,47,470/- consisting of 1,36,54,747 Equity Shares to ₹ 14,65,40,060/- consisting of 1,46,54,006 Equity Shares each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

The QIP Committee meeting commenced at 8:00 PM and the meeting was concluded at 8:30 PM.

Further find attached herewith the list of allottees who have been allotted more than 5 per cent of the Equity Shares of the Issue size marked as **Annexure A**.

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

Email ID : Accounts : accounts@skygold.co.in Order : orders@skygold.co.in Info : info@skygold.co.in

Dept. No. : Account : +91 93219 19656 Order : +91 93209 29299 Ratecut : +91 93219 19646

Website : www.skygold.co.in CIN No. : L36911MH2008PLC181989



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We request you to take the above on record pursuant to compliance under SEBI Listing Regulations.

Thanking you,

Yours faithfully

For Sky Gold Limited

Mangesh Chauhan
Managing Director and CFO
DIN: 02138048
Date: 17/10/2024
Place: Navi Mumbai

Enclosed

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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No.	Name of Allottee	Number of Equity Shares allotted	Percentage of total Equity Shares allotted in the Issue (%)	Issue Price (in Rs.)	Category of Shareholder
1	MOTILAL OSWAL SMALL CAP FUND	1,57,290	15.74	2,702/-	MF
2	MOTILAL OSWAL MULTI CAP FUND	1,57,290	15.74	2,702/-	MF
3	MOTILAL OSWAL LARGE CAP FUND	74,019	7.41	2,702/-	MF
4	MOTILAL OSWAL BUSINESS CYCLE FUND	74,019	7.41	2,702/-	MF
5	MOTILAL OSWAL MANUFACTURING FUND	37,009	3.70	2,702/-	MF
6	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	2,59,068	25.93	2,702/-	INSURANCE COMPANY
7	BANK OF INDIA FLEXI CAP FUND	77,720	7.78	2,702/-	MF
8	BANK OF INDIA BUSINESS CYCLE FUND	33,309	3.33	2,702/-	MF

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