



SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



Date: 2nd September 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street, Fort,
Mumbai 400001

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: 541967

Trading Symbol: SKYGOLD

Subject: Approval for raising of additional capital for an amount not exceeding ₹ 270 Crore through one or more public or private offering including a Qualified Institutions Placement ('QIP') of Equity Shares or other eligible securities to eligible investors.

Dear Sir/ Ma'am,

This is to inform you that pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI (Issue of Capital and Disclosure Requirements) 2018, the Board at its meeting held on 9th August 2024 and Extra-ordinary General Meeting held on 2nd September 2024, has considered and approved the raising of additional capital by way of one or more public or private offerings including through a Qualified Institutions Placement ('QIP') of Equity Shares or other eligible securities to eligible investors for an amount not exceeding ₹ 270 Crore.

Kindly take the same on your records and oblige.

For Sky Gold Limited,

Mangesh Chauhan
Managing Director and CFO
DIN: 02138048
Place: Navi Mumbai

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

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Website : www.skygold.co.in CIN No. : L36911MH2008PLC181989