



# SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



5<sup>th</sup> September, 2024

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400001

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400051

**Scrip Code: 541967**

**Trading Symbol: SKYGOLD**

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**“Allotment of 4,17,542 Equity Shares at an Issue Price of Rs. 1,197/- per share on a Preferential Basis”**

Dear Sirs,

This is in furtherance to the Board Meeting held on 20<sup>th</sup> June 2024 and 1<sup>st</sup> Extra Ordinary General Meeting held on 12<sup>th</sup> July 2024 regarding the approval of issue of Equity Shares (Other than Cash) through Preferential Issue on Private Placement Basis and pursuant to Regulation 30 read with Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

We hereby inform you that the members of the Board of Directors of the Company through resolution passed by circulation today, i.e., 5<sup>th</sup> September 2024, considered and approved the allotment of 4,17,542 fully paid-up equity shares having face value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 1,197/- (including premium of Rs. 1,187/-) per equity shares to the allottees given below as **Annexure I**, for consideration other than cash being payment to be made towards the acquisition of 19,800 Equity Shares representing 100% of the Shareholding of the M/s Sparkling Chains Private Limited and acquisition of 19,800 Equity Shares representing 100% of the Shareholding of the M/s Starmangalsutra Private Limited (“Target Company”) (hereinafter referred to as “Swap Shares”) on a preferential basis.

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

Email ID : Accounts : accounts@skygold.co.in Order : orders@skygold.co.in Info : info@skygold.co.in

Dept. No. : Account : +91 93219 19656 Order : +91 93209 29299 Ratecut : +91 93219 19646

Website : www.skygold.co.in CIN No. : L36911MH2008PLC181989



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These shares shall rank pari-passu, in all respects with the existing equity shares of the Company. The Company has received In-principle approval from the Stock Exchanges i.e., BSE Limited and NSE Limited for the issue of the aforesaid Equity Shares on a Preferential Basis on 26<sup>th</sup> August, 2024. The Application for Listing and Trading Approval of the stock exchange for the equity shares allotted as above will be made in due course.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-II**.

This outcome is also being made available on the Company's website at: [www.skygold.co.in](http://www.skygold.co.in)

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**For Sky Gold Limited**

**Mangesh Chauhan**  
**Managing Director & CFO**  
**DIN: 02138048**  
**Place: Navi Mumbai**  
**Enclosed: As above**

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## Annexure I

**The name of the allottees of Equity Shares (other than cash) on a Preferential Basis:**

Sr. No.	Name of Proposed Allottees	No. of Equity Shares allotted	Amount	Category (Promoter/Non Promoter)
1	Mangesh Chauhan	2,08,771	1,197/-	Promoter
2	Darshan Chauhan	2,08,771	1,197/-	Promoter
	<b>Total</b>	<b>4,17,542</b>		

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## Annexure II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015, are as under:

Sr. No.	Particulars	Description
1	Type of securities issued	Equity Shares.
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Issue of 4,17,542 Equity Shares of face value of Rs. 10/- each at a price of Rs. 1,197/- each (including premium of Rs. 1,187/- each) on a preferential basis for consideration other than cash.
<b>Additional information in case of preferential issue:</b>		
4	Name of the Allottees	As per Annexure I
5	Post allotment of securities Outcome of the subscription,  Issue price / allotted price (in case of convertibles),  Number of investors	<ul style="list-style-type: none"><li>Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 13,65,47,470/- (1,36,54,747 equity shares of face value of Rs. 10/- each fully paid up).</li><li>Issue Price: Rs. 1,197/- per share (aggregating Rs. 49,97,97,774 being payment to be made towards the acquisition of 19,800 Equity Shares representing 100% of the Shareholding of the M/s Sparkling Chains Private Limited and acquisition of 19,800 Equity Shares representing 100% of the Shareholding of the M/s Starmangalsutra Private Limited ("Target Company") determined as per Valuation Report obtained from CA Sumit Jain, Independent Registered Valuer (IBBI Registration No. IBBI/RV/07/2021/14262).</li><li>2 (Two)</li></ul>
6	In case of convertibles — intimation on the conversion of securities or on a lapse of the tenure of the instrument	Not Applicable

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