

SHIVANG G GOYAL & ASSOCIATES

COMPANY SECRETARY

Office No. 207, 2nd Floor, Swastik Plaza, Pokharan Road Number 2, Near Voltas Company, Swastik Garden, Thane West,
Maharashtra, Mumbai 400601

shivanggoyal@scca.in

8007765722

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Trading Symbol: SKYGOLD

Dear Sir,

Sub: Application for “In-Principle approval” prior to issue and allotment of 4,17,542 Equity Shares on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Shivang G Goyal and Associates, the Practicing Company Secretary, have verified the relevant records and documents of Sky Gold Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018, and hereby confirm and certify that:

- a) The pre-preferential shareholding of each of the proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, all the shares held by the proposed allottee are in dematerialized form.

Also, there is no sale/ pledge of pre-preferential holding from the relevant date i.e., 12/06/2024.

The details of allottee-wise pre-preferential shareholding and lock-in thereon are as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Mangesh Chauhan	IN303270	23,24,000	12/06/2024	09/01/2025	NA	NA
Darshan Chauhan	IN303270	23,08,000	12/06/2024	09/01/2025	NA	NA

(*) client id/ folio no in case the allottee holds the securities in physical form.

- b) The Pricing Methodology adopted for the proposed Preferential issue is as per Regulation 164(1) of Part IV of Chapter V of SEBI ICDR Regulations, 2018 and the working is attached in the annexure.
- c) The Company has noted that the National Stock exchange of India Limited is the stock exchange on which the highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date and the calculation of same has been attached in the Annexure.

For Shivang G Goyal & Associates

Shivang Goyal

Proprietor

FCS - 11801 / C.P. No.- 24679

ICSI Unique Code: S2021MH811600

Peer Review: 5644/2024

Date: 03/08/2024

Place: Mumbai

SHIVANG G GOYAL & ASSOCIATES

COMPANY SECRETARY

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Maharashtra, Mumbai 400601

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Day Count	Date	series	OPEN	HIGH	LOW	PREV. CLOSE	ltp	close	vwap	52W H	52W L	VOLUME	VALUE	No of trades
1	11-Jun-24	BE	1,288.00	1,288.00	1,226.00	1,271.10	1,249.90	1,240.10	1,249.22	1,397.95	374	7,902	98,71,311.85	368
2	10-Jun-24	BE	1,295.00	1,297.95	1,269.00	1,267.00	1,270.00	1,271.10	1,281.89	1,397.95	374	7,566	96,98,811.75	408
3	07-Jun-24	BE	1,260.00	1,275.00	1,206.00	1,259.30	1,269.50	1,267.00	1,256.37	1,397.95	323.9	15,343	1,92,76,508.80	626
4	06-Jun-24	BE	1,200.00	1,267.45	1,153.20	1,207.10	1,267.00	1,259.30	1,242.56	1,397.95	323.9	24,359	3,02,67,573.70	784
5	05-Jun-24	BE	1,092.40	1,207.10	1,092.20	1,149.65	1,207.10	1,207.10	1,155.57	1,397.95	323.9	35,501	4,10,23,889.15	1,004
6	04-Jun-24	BE	1,189.95	1,189.95	1,149.65	1,210.15	1,149.65	1,149.65	1,153.92	1,397.95	323.9	16,516	1,90,58,216.50	626
7	03-Jun-24	BE	1,173.05	1,231.70	1,114.40	1,173.05	1,195.00	1,210.15	1,182.20	1,397.95	323.9	48,234	5,70,22,424.40	941
8	31-May-24	BE	1,222.00	1,222.90	1,166.70	1,228.10	1,180.00	1,173.05	1,185.91	1,397.95	323.9	31,640	3,75,22,095.60	1,173
9	30-May-24	BE	1,172.00	1,232.55	1,150.00	1,173.90	1,232.00	1,228.10	1,215.95	1,397.95	323.9	21,095	2,56,50,550.70	649
10	29-May-24	BE	1,130.00	1,185.05	1,082.00	1,128.65	1,185.05	1,173.90	1,139.31	1,397.95	323.9	9,322	1,06,20,685.00	414
11	28-May-24	BE	1,143.00	1,184.95	1,111.10	1,164.50	1,120.00	1,128.65	1,136.62	1,397.95	323.9	14,123	1,60,52,524.65	663
12	27-May-24	BE	1,239.00	1,239.00	1,142.80	1,202.95	1,187.95	1,164.50	1,184.06	1,397.95	323.9	12,286	1,45,47,377.55	423
13	24-May-24	BE	1,244.00	1,244.00	1,190.00	1,213.55	1,204.00	1,202.95	1,199.45	1,397.95	323.9	4,877	58,49,707.45	274
14	23-May-24	BE	1,234.00	1,234.00	1,180.00	1,209.60	1,226.75	1,213.55	1,202.41	1,397.95	323.9	13,948	1,67,71,249.05	635

15	22-May-24	BE	1,268.00	1,268.00	1,191.00	1,243.75	1,210.00	1,209.60	1,213.46	1,397.95	323.9	12,090	1,46,70,766.40	603
16	21-May-24	BE	1,256.05	1,275.00	1,230.00	1,256.05	1,259.00	1,243.75	1,254.68	1,397.95	323.9	7,597	95,31,818.45	323
17	18-May-24	BE	1,289.00	1,289.00	1,225.00	1,258.90	1,260.00	1,256.05	1,256.45	1,397.95	323.9	2,416	30,35,589.80	127
18	17-May-24	BE	1,294.95	1,294.95	1,244.00	1,262.80	1,267.20	1,258.90	1,273.73	1,397.95	323.9	9,137	1,16,38,073.15	307
19	16-May-24	BE	1,262.45	1,299.95	1,250.00	1,262.45	1,270.00	1,262.80	1,276.49	1,397.95	323.9	8,980	1,14,62,903.10	342
20	15-May-24	BE	1,261.10	1,295.00	1,222.00	1,234.15	1,258.00	1,262.45	1,268.99	1,397.95	323.9	18,079	2,29,42,044.25	576
21	14-May-24	BE	1,230.00	1,248.95	1,211.00	1,210.05	1,234.90	1,234.15	1,236.37	1,397.95	323.9	8,569	1,05,94,467.00	417
22	13-May-24	BE	1,200.00	1,229.50	1,147.60	1,208.00	1,215.50	1,210.05	1,167.52	1,397.95	323.9	17,938	2,09,42,973.65	589
23	10-May-24	BE	1,216.00	1,240.00	1,198.00	1,261.05	1,222.00	1,208.00	1,208.41	1,397.95	323.1	17,332	2,09,44,216.45	909
24	09-May-24	BE	1,300.10	1,370.00	1,261.05	1,327.40	1,261.05	1,261.05	1,289.59	1,397.95	323.1	27,011	3,48,33,229.15	1,008
25	08-May-24	BE	1,350.00	1,385.00	1,327.40	1,397.25	1,327.40	1,327.40	1,350.88	1,397.95	323.1	22,376	3,02,27,379.40	955
26	07-May-24	BE	1,369.00	1,397.95	1,332.00	1,331.40	1,397.95	1,397.25	1,389.92	1,397.95	323.1	79,767	11,08,69,626.95	1,965
27	06-May-24	BE	1,330.00	1,331.40	1,209.00	1,268.00	1,331.40	1,331.40	1,298.15	1,331.40	323.1	47,248	6,13,35,158.40	1,384
28	03-May-24	BE	1,315.45	1,315.45	1,201.10	1,252.85	1,285.00	1,268.00	1,272.69	1,315.45	323.1	57,510	7,31,92,344.20	1,637
29	02-May-24	BE	1,252.85	1,252.85	1,252.85	1,193.20	1,252.85	1,252.85	1,252.85	1,299.35	323.1	26,766	3,35,33,783.10	450
30	30-Apr-24	BE	1,159.00	1,193.20	1,152.00	1,136.40	1,193.20	1,193.20	1,188.34	1,299.35	323.1	43,012	5,11,12,935.60	1,010
31	29-Apr-24	BE	1,081.00	1,136.40	1,081.00	1,082.30	1,136.40	1,136.40	1,127.74	1,299.35	323.1	29,663	3,34,52,162.05	907
32	26-Apr-24	BE	1,099.95	1,106.00	1,060.00	1,093.75	1,080.00	1,082.30	1,092.34	1,299.35	318.05	12,491	1,36,44,481.30	644
33	25-Apr-24	BE	1,034.75	1,105.00	1,021.05	1,055.85	1,090.00	1,093.75	1,076.90	1,299.35	318.05	21,149	2,27,75,313.45	686
34	24-Apr-24	BE	1,067.80	1,067.80	1,011.00	1,044.30	1,058.00	1,055.85	1,039.03	1,299.35	318.05	14,609	1,51,79,236.90	458

35	23-Apr-24	BE	1,038.40	1,080.00	1,014.55	1,038.55	1,037.00	1,044.30	1,039.92	1,299.35	318.05	29,754	3,09,41,742.45	934
36	22-Apr-24	BE	1,062.80	1,099.00	1,030.15	1,062.80	1,034.00	1,038.55	1,052.47	1,299.35	318.05	10,431	1,09,78,360.15	570
37	19-Apr-24	BE	1,094.00	1,109.00	1,030.00	1,074.80	1,058.05	1,062.80	1,066.19	1,299.35	318.05	6,798	72,47,939.55	323
38	18-Apr-24	BE	1,104.00	1,114.00	1,070.00	1,074.80	1,070.00	1,074.80	1,088.97	1,299.35	318.05	7,298	79,47,283.35	344
39	16-Apr-24	BE	1,099.95	1,105.00	1,050.05	1,081.35	1,089.95	1,074.80	1,087.99	1,299.35	318.05	13,059	1,42,08,005.20	427
40	15-Apr-24	BE	1,069.30	1,099.25	1,044.35	1,099.30	1,095.00	1,081.35	1,070.09	1,299.35	318.05	11,031	1,18,04,159.35	489
41	12-Apr-24	BE	1,190.75	1,190.75	1,090.00	1,134.05	1,100.00	1,099.30	1,146.41	1,299.35	310.6	24,379	2,79,48,392.15	839
42	10-Apr-24	BE	1,114.95	1,140.00	1,040.00	1,091.85	1,112.00	1,134.05	1,114.38	1,299.35	310.6	14,843	1,65,40,752.50	635
43	09-Apr-24	BE	1,090.85	1,150.00	1,072.00	1,127.85	1,099.00	1,091.85	1,100.21	1,299.35	310.6	12,785	1,40,66,190.20	661
44	08-Apr-24	BE	1,160.00	1,180.00	1,100.00	1,146.00	1,128.00	1,127.85	1,125.85	1,299.35	310.6	18,761	2,11,22,084.75	844
45	05-Apr-24	BE	1,130.00	1,163.00	1,115.00	1,108.05	1,150.00	1,146.00	1,143.05	1,299.35	270.9	19,401	2,21,76,234.00	789
46	04-Apr-24	BE	1,081.95	1,108.05	1,081.95	1,055.30	1,108.05	1,108.05	1,106.46	1,299.35	270.9	16,462	1,82,14,553.30	410
47	03-Apr-24	BE	1,036.00	1,058.50	1,016.00	1,036.70	1,056.90	1,055.30	1,042.13	1,299.35	270.9	9,874	1,02,89,977.60	484
48	02-Apr-24	BE	1,019.40	1,058.90	1,019.40	1,008.50	1,053.00	1,036.70	1,050.48	1,299.35	270.9	15,870	1,66,71,181.50	649
49	01-Apr-24	BE	960.5	1,008.50	960.5	960.5	1,008.50	1,008.50	992.96	1,299.35	270.9	10,990	1,09,12,598.75	417
50	28-Mar-24	BE	974	979.95	950	955.1	960	960.5	966.31	1,299.35	206.4	13,418	1,29,65,959.20	535
51	27-Mar-24	BE	987.45	987.45	949.95	978.55	969.9	955.1	969.72	1,299.35	206.4	9,933	96,32,271.15	614
52	26-Mar-24	BE	965.7	1,015.00	955	1,000.40	990	978.55	978.21	1,299.35	206.4	9,618	94,08,423.60	553
53	22-Mar-24	BE	1,020.00	1,020.00	956	975.5	1,000.00	1,000.40	988.04	1,299.35	206.4	23,978	2,36,91,177.60	386
54	21-Mar-24	BE	989	999	950.05	989.3	980	975.5	980.43	1,299.35	206.4	14,897	1,46,05,503.05	480
55	20-Mar-24	BE	956.75	995	952	956.75	989	989.3	976.64	1,299.35	206.4	27,932	2,72,79,478.90	512
56	19-Mar-24	BE	987.95	1,000.00	950	956.75	950	956.75	968.99	1,299.35	206.4	9,719	94,17,608.85	417
57	18-Mar-24	BE	954	1,009.95	945	992.25	960	956.75	967.24	1,299.35	206.4	12,013	1,16,19,408.25	703
58	15-Mar-24	BE	1,001.00	1,030.00	958	986.9	996	992.25	998.64	1,299.35	206.4	6,780	67,70,759.80	490

59	14-Mar-24	BE	892.95	986.9	892.95	939.95	986.9	986.9	948.72	1,299.35	206.4	24,471	2,32,16,243.00	702
60	13-Mar-24	BE	975	1,015.00	939.95	989.4	939.95	939.95	945.19	1,299.35	206.4	16,164	1,52,77,986.45	685
61	12-Mar-24	BE	1,039.60	1,070.00	987.65	1,039.60	987.65	989.4	1,002.29	1,299.35	206.4	29,926	2,99,94,497.50	954
62	11-Mar-24	BE	1,086.00	1,119.00	1,031.70	1,086.00	1,031.70	1,039.60	1,071.20	1,299.35	206.4	14,639	1,56,81,334.30	644
63	07-Mar-24	BE	1,065.65	1,105.00	1,045.10	1,065.65	1,084.50	1,086.00	1,081.17	1,299.35	206.4	10,463	1,13,12,289.95	451
64	06-Mar-24	BE	1,051.00	1,100.00	1,035.05	1,081.55	1,067.00	1,065.65	1,062.66	1,299.35	206.4	15,284	1,62,41,721.40	536
65	05-Mar-24	BE	1,072.00	1,120.00	1,060.00	1,100.40	1,072.00	1,081.55	1,088.20	1,299.35	206.4	9,848	1,07,16,571.50	528
66	04-Mar-24	BE	1,189.80	1,189.95	1,092.00	1,141.95	1,124.95	1,100.40	1,134.71	1,299.35	206.4	14,505	1,64,58,997.20	1,077
67	02-Mar-24	BE	1,110.00	1,143.00	1,096.00	1,088.60	1,143.00	1,141.95	1,138.68	1,299.35	206.4	16,277	1,85,34,351.80	612
68	01-Mar-24	BE	1,026.05	1,088.60	1,026.05	1,036.80	1,088.60	1,088.60	1,085.37	1,299.35	206.4	12,247	1,32,92,506.05	475
69	29-Feb-24	BE	1,025.00	1,049.90	1,000.00	1,041.10	1,025.00	1,036.80	1,027.71	1,299.35	206.4	7,327	75,30,005.55	455
70	28-Feb-24	BE	1,080.00	1,080.00	1,035.00	1,067.30	1,046.00	1,041.10	1,044.11	1,299.35	206.4	13,794	1,44,02,405.00	695
71	27-Feb-24	BE	1,110.95	1,110.95	1,060.00	1,087.00	1,070.00	1,067.30	1,073.70	1,299.35	206.4	8,689	93,29,378.20	513
72	26-Feb-24	BE	1,107.00	1,119.00	1,072.00	1,100.95	1,088.00	1,087.00	1,087.47	1,299.35	206.4	5,379	58,49,501.95	447
73	23-Feb-24	BE	1,127.00	1,127.00	1,060.00	1,104.05	1,100.05	1,100.95	1,094.97	1,299.35	206.4	10,873	1,19,05,596.25	510
74	22-Feb-24	BE	1,113.60	1,139.00	1,081.00	1,113.60	1,101.00	1,104.05	1,099.39	1,299.35	206.4	9,273	1,01,94,681.90	386
75	21-Feb-24	BE	1,145.00	1,145.00	1,105.00	1,126.25	1,105.00	1,113.60	1,122.08	1,299.35	206.4	4,894	54,91,470.40	343
76	20-Feb-24	BE	1,145.00	1,160.00	1,111.00	1,130.40	1,135.00	1,126.25	1,137.83	1,299.35	206.4	7,579	86,23,638.85	440
77	19-Feb-24	BE	1,100.00	1,145.00	1,100.00	1,096.10	1,122.00	1,130.40	1,133.62	1,299.35	206.4	17,659	2,00,18,606.35	592
78	16-Feb-24	BE	1,120.00	1,120.00	1,065.00	1,080.00	1,091.00	1,096.10	1,099.10	1,299.35	206.4	23,498	2,58,26,752.05	410
79	15-Feb-24	BE	1,070.00	1,116.00	1,030.00	1,066.15	1,098.00	1,080.00	1,087.95	1,299.35	206.4	16,927	1,84,15,698.75	612
80	14-Feb-24	BE	1,045.90	1,069.40	1,000.00	1,046.20	1,069.00	1,066.15	1,031.24	1,299.35	206.4	15,475	1,59,58,376.75	667
81	13-Feb-24	BE	1,100.00	1,100.00	1,036.80	1,091.35	1,048.00	1,046.20	1,045.13	1,299.35	206.4	23,656	2,47,23,616.60	851

82	12-Feb-24	BE	1,109.90	1,125.00	1,070.00	1,092.15	1,085.00	1,091.35	1,116.40	1,299.35	206.4	29,641	3,30,91,143.55	755
83	09-Feb-24	BE	1,139.00	1,149.00	1,065.75	1,121.80	1,097.00	1,092.15	1,089.46	1,299.35	206.4	17,835	1,94,30,445.60	815
84	08-Feb-24	BE	1,103.05	1,154.00	1,045.40	1,099.85	1,120.00	1,121.80	1,111.07	1,299.35	206.4	41,419	4,60,19,608.15	1,138
85	07-Feb-24	BE	1,106.85	1,140.00	1,051.50	1,106.85	1,103.00	1,099.85	1,074.20	1,299.35	206.4	53,402	5,73,64,193.30	1,458
86	06-Feb-24	BE	1,109.00	1,149.95	1,090.00	1,104.60	1,118.00	1,106.85	1,116.38	1,299.35	206.4	11,507	1,28,46,141.60	522
87	05-Feb-24	BE	1,173.00	1,173.00	1,104.60	1,162.70	1,104.60	1,104.60	1,119.52	1,299.35	206.4	29,370	3,28,80,357.90	1,758
88	02-Feb-24	BE	1,189.95	1,189.95	1,149.50	1,166.65	1,167.95	1,162.70	1,164.33	1,299.35	206.4	15,256	1,77,62,966.00	502
89	01-Feb-24	BE	1,215.00	1,215.00	1,140.00	1,159.45	1,162.00	1,166.65	1,165.61	1,299.35	206.4	18,057	2,10,47,412.40	743
90	31-Jan-24	BE	1,150.20	1,190.00	1,140.00	1,154.65	1,160.00	1,159.45	1,158.90	1,299.35	206.4	19,945	2,31,14,312.90	804

16,61,755 1,89,81,64,283.25

	Total Volume (No. of shares)	Total Value	Price
90 Days	16,61,755.00	1,89,81,64,283.25	1,142.26
10 Days	2,17,478.00	26,00,12,067	1195.579

Minimum Price = Rs. 1195.60/-