



**SKY GOLD LTD**

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



**06<sup>th</sup> July 2024**

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalai Street, Fort,  
Mumbai 400001

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, Bandra-  
Kurla Complex, Bandra (East),  
Mumbai 400051

**Scrip Code: 541967**

**Trading Symbol: SKYGOLD**

**Subject: Addendum to the Notice of the 1<sup>st</sup> Extra-Ordinary General Meeting dated 12<sup>th</sup> July, 2024**

Dear Sir,

In continuation to our intimation dated 20th June, 2024, we are submitting herewith the addendum to the notice of the 1<sup>st</sup> Extra-Ordinary General Meeting ("EGM") scheduled to be held on Friday, July 12th, 2024, at 11:30 A.M. (IST) through Video Conference / Other Audio-Visual Means.

The said addendum to the EGM notice will also be made available on the website of the Company at [www.skygold.co.in](http://www.skygold.co.in)

This is for your information and records.

Thanking you,

**For Sky Gold Limited,**

**Mangesh Chauhan**  
**Managing Director & CFO**  
**DIN: 02138048**  
**Place: Navi Mumbai**  
**Encl.: As mentioned above**

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

Email ID :	Accounts : <a href="mailto:accounts@skygold.co.in">accounts@skygold.co.in</a>	Order : <a href="mailto:orders@skygold.co.in">orders@skygold.co.in</a>	Info : <a href="mailto:info@skygold.co.in">info@skygold.co.in</a>
Dept. No. :	Account : +91 93219 19656	Order : +91 93209 29299	Ratecut : +91 93219 19646
	Website : <a href="http://www.skygold.co.in">www.skygold.co.in</a>	CIN No. : L36911MH2008PLC181989	

# Sky Gold Limited

Plot No. D-222/2 TTC Industrial Area, MIDC Shirawane Navi Mumbai - 400706

CIN: L36911MH2008PLC181989

E-mail ID: [skygoldltdmumbai@gmail.com](mailto:skygoldltdmumbai@gmail.com) / [investors@skygold.co.in](mailto:investors@skygold.co.in)

Phone No.: 022-66919399

Website: [www.skygold.co.in](http://www.skygold.co.in)

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## **ADDENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING (EGM) OF SKY GOLD LIMITED SCHEDULED ON FRIDAY, 12TH JULY, 2024**

Dear Member(s),

The Company had issued a Notice dated 20th June 2024 for seeking approval of members for certain agenda items through Video conference / Other audio-visual means process. The Notice of Extraordinary General Meeting (EOGM) has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

This addendum shall be deemed to be in integral part of the original EGM Notice dated 20<sup>th</sup> June 2024 and the notes provided therein.

On and from the date hereof, the Notice of EOGM shall always be read in conjunction with this Addendum will also be made available on the website of the stock exchanges i.e., BSE & NSE i.e. [www.bseindia.com](http://www.bseindia.com) [www.nseindia.com](http://www.nseindia.com) and on the website of the Company on [www.skygold.co.in](http://www.skygold.co.in)

All other contents/information mentioned in the Notice of EOGM shall remain unchanged.

### **EXPLANATORY STATEMENT RELATING TO ITEM NO. 2**

#### **4. Basis or justification for the price (including premium, if any) at which the offer or invitation is being made.**

##### **Valuation Report of Sky Gold Limited**

The issue price has been determined based on the Valuation report dated June 20, 2024, issued by CA Sumit R Jain, independent registered valuer (IBBI Registration No. IBBI/RV/07/2021/14262) in accordance with Regulation 163(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations").

The Floor Price for preferential issue, in accordance with Regulation 166A has been determined by independent valuer CA Sumit R Jain, a Registered Valuer (IBBI Registration No. IBBI/RV/07/2021/14262) is Rs. 1195.60/- (Rupees One Thousand One Hundred Ninety-Five and Sixty Paise) by using the following Valuation Approaches and Methods:

<b>Sr. No.</b>	<b>Valuation Approach</b>	<b>Valuation Method</b>	<b>Value Per Share (Rs.)</b>
1.	Income Approach	Discounted Cash Flow Method	601
2.	Asset Approach	Book Value Method	184.60
3.	Market Approach	Comparable Companies Method	973.20
4.	Market Approach	Market Price Method	1195.60

The copy of the Valuation Report shall be available for inspection by the members on all working days between Monday to Friday, upto voting period of EOGM Notice and the same may be accessed on the Company's Website at the <https://skygold.co.in/wp-content/uploads/2024/07/SkygoldVR.pdf>

The offer price is Rs. 1,197/- which consists of Rs. 10/- as Face Value and Rs. 1,187/- as premium per Equity Share. Since there is no capitalization profit, right issue, bonus issue, re-classification of shares or any other corporate action in the company, accordingly there is no adjustment in pricing is required in terms of Regulation 166 of the SEBI (ICDR) Regulations, 2018.

### **Valuation Report of M/s Starmangalsutra Private Limited**

On the Valuation report dated June 20, 2024, issued by CA Sumit R Jain, Independent Registered Valuer (IBBI Registration No. IBBI/RV/07/2021/14262) by using the Income Approach, Asset Approach and Market Approach as Valuation Approaches and Discounted Cash Flow Method, Book Value Method and Comparable Companies Method respectively, the valuation of the Company is Rs. 23.98 Crores and price per share is Rs. 12,113.5/-.

The paid-up capital of the Company is Rs. 1,98,000 consisting of 19,800 Equity Shares of Rs. 10/- each. The Valuation Report may be accessed on the Company's website at the <https://skygold.co.in/wp-content/uploads/2024/07/StarmangalsutraVR.pdf>

### **Valuation Report of M/s Sparkling Chains Private Limited**

On the Valuation report dated June 20, 2024, issued by CA Sumit R Jain, Independent Registered Valuer (IBBI Registration No. IBBI/RV/07/2021/14262) by using the Income Approach, Asset Approach and Market Approach as Valuation Approaches and Discounted Cash Flow Method, Book Value Method and Comparable Companies Method respectively, the valuation of the Company is Rs. 26 Crores and price per share is Rs. 13132.3/-.

The paid-up capital of the Company is Rs. 1,98,000 consisting of 19,800 Equity Shares of Rs. 10/- each. The Valuation Report may be accessed on the Company's website at the <https://skygold.co.in/wp-content/uploads/2024/07/SparklingVR.pdf>

This addendum to the Notice of the EOGM shall form an integral part of the Notice of EOGM which has already been circulated to shareholders of the Company and on and from the date hereof, the Notice of EOGM shall always be read in conjunction with this Addendum.

**For and on behalf of  
Sky Gold Limited,**

**Mangesh Chauhan  
Managing Director and CFO  
DIN: 02138048  
Place: Navi Mumbai  
Date: 06/07/2024**