



# SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



26th March, 2024

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalai Street, Fort,  
Mumbai 400001

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400051

**Scrip Code: 541967**

**Trading Symbol: SKYGOLD**

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**"Conversion of 31,375 warrants into an equal number of equity shares of the Company"**

Dear Sirs,

This is in furtherance to the intimation given by the Company on 7th December 2023 w.r.t. allotment of 1,76,400 (One Lakh Seventy-Six Four Hundred) convertible warrants, each convertible into equity shares of face value of Rs. 10/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 425/- each, after receipt of subscription amount being 25% of the issue price from the allottees on a preferential basis as per the list forming part of the said letter.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that members of the Board of Directors of the Company through resolution by circulation on 26th March, 2024, considered and approved the conversion of 31,375 convertible warrants into 31,375 Equity Shares of face value of Rs. 10/- each, upon receipt of balance Rs. 318.75/- per warrant (being 75% of Rs. 425/- the issue price per warrant) and the list of allottees along with name of warrant holders whose warrants are pending for conversion is enclosed as **Annexure-I**.

Consequent to this conversion of warrants or allotment of Equity Shares, 15,875 warrants remain pending for conversion and this warrant holder is entitled to get their warrants converted into an equal number of Equity Shares of the Company by paying the remaining Rs. 318.75 per warrant i.e. 75% of Rs. 425/- within 18 months from the date of warrant allotment. Post allotment of the aforesaid shares, the paid-up capital of the Company will be increased from Rs. 13,20,58,300/- (1,32,05,830 equity shares of face value of Rs. 10/- each fully paid up) to Rs. 13,23,72,050/- (1,32,37,205 equity shares of face value of Rs. 10/- each fully paid up). The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

E : skygoldltdmumbai@gmail.com | investors@skygold.co.in

Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

CIN No. : L36911MH2008PLC181989



# SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in '**Annexure II**'.

This outcome is also being made available on the Company's website at: [www.skygold.co.in](http://www.skygold.co.in)

Kindly take the same on your records and oblige.

**For Sky Gold Limited**

**Mangesh Chauhan**  
**Managing Director & CFO**  
**DIN: 02138048**  
**Place: Navi Mumbai**  
**Enclosed: As above**

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

E : skygoldltdmumbai@gmail.com | investors@skygold.co.in

Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

CIN No. : L36911MH2008PLC181989



# SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



## Annexure I

**The name of an allottee of Equity Shares pursuant to the Conversion of Warrants allotted on a Preferential Basis:**

Sr. No	Name of Allottees	Category	No. of warrants held	No. warrants applied for conversion	No. of Equity shares allotted	Amount Received being 75% of the issue price per warrant (in Rs.)
1	Viva Manish Jain	Non- promoter	47,250	31,375	31,375	1,00,00,781.25
	<b>Total</b>		<b>47,250</b>	<b>31,375</b>	<b>31,375</b>	<b>1,00,00,781.25</b>

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

E : skygoldltdmumbai@gmail.com | investors@skygold.co.in

Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

CIN No. : L36911MH2008PLC181989



# SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



## Annexure II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 are as under:

Sr. No	Particulars	Description
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Issue of 31,375 Equity Shares.
<b>Additional information in case of preferential issue:</b>		
4	Name of the Allottee	As per Annexure I
5	Post allotment of securities Outcome of the subscription,  Issue price / allotted price (in case of convertibles),  Number of investors	<ul style="list-style-type: none"><li>Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 13,23,72,050/- (1,32,37,205 equity shares of face value of Rs. 10/- each fully paid up).</li><li>Issue Price: Rs. 425/- Per warrant</li><li>Subscription Price: Rs. 106.25 Per warrant. (25% of Issue Price)</li><li>Conversion Price: Rs. 318.75 Per warrant. (75% of Issue Price)</li><li>1 (One)</li></ul>
6	In case of convertibles — intimation on the conversion of securities or on a lapse of the tenure of the instrument	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of</p>

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

E : skygoldltdmumbai@gmail.com | investors@skygold.co.in

Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

CIN No. : L36911MH2008PLC181989



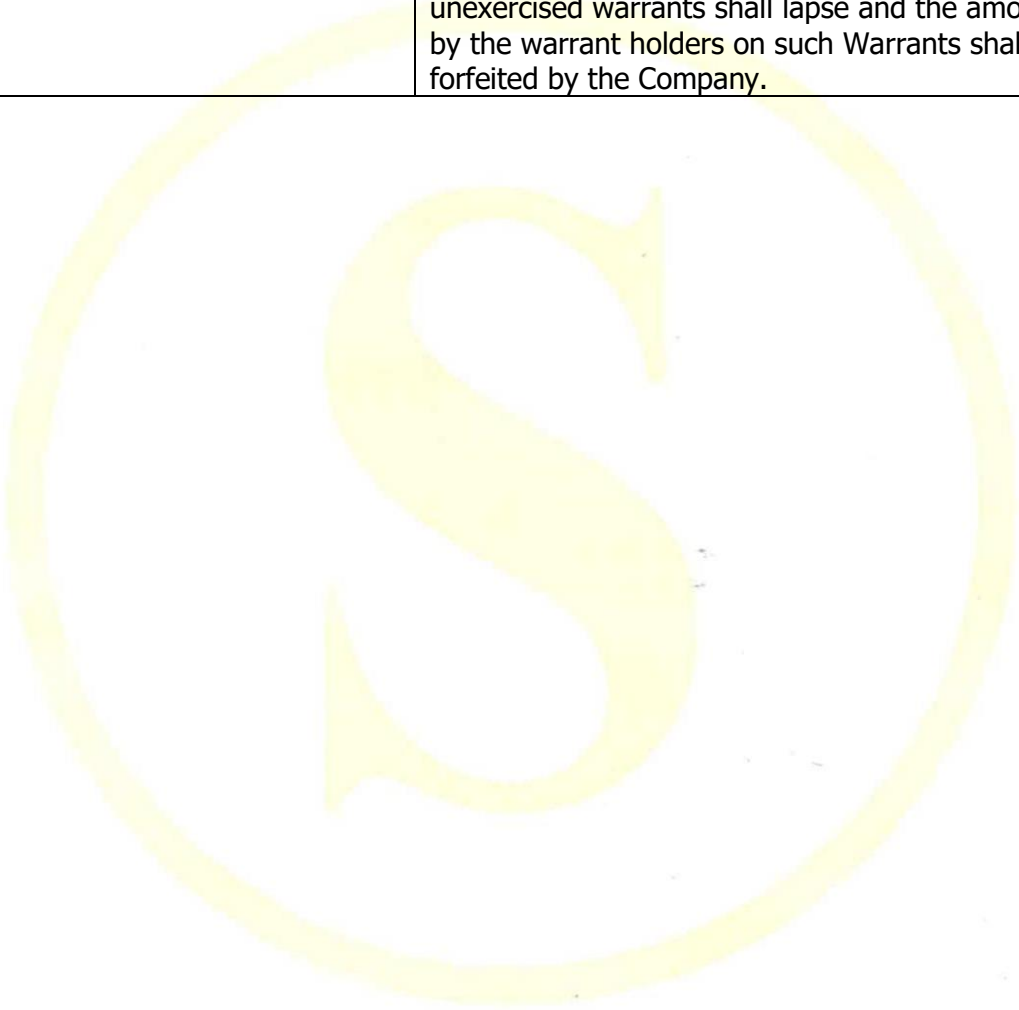
# SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



		<p>Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
--	--	--



Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

E : skygoldltdmumbai@gmail.com | investors@skygold.co.in

Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

CIN No. : L36911MH2008PLC181989