



**SKY GOLD LTD**

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



26<sup>th</sup> February, 2024

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalai Street, Fort,  
Mumbai 400001

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400051

**Scrip Code: 541967**

**Trading Symbol: SKYGOLD**

**Subject: Allotment of 2,07,000 Equity Share Warrants at the Issue Price of Rs. 1,017/- on a preferential issue basis.**

**Ref: Outcome of the Resolution Passed by the Board of Directors on 26<sup>th</sup> February 2024**

Dear Sirs,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform that the Resolution was passed by the Board of Directors of the Company, on 26th February 2024 and approved allotment of the Equity Share Warrants of the Company by way of preferential issue basis to the allottees, as per the details set forth below under Annexure I

**Annexure I**

**The names of the proposed allottees for Issue of Equity Share Warrants**

<b>Sr. No</b>	<b>Name of Proposed Allottees</b>	<b>No. of Share warrants</b>	<b>Amount</b>	<b>Category</b>
1	Mangesh Chauhan	1,35,000	Rs. 1,017/-	Promoter
2	Darshan Chauhan	36,000	Rs. 1,017/-	Promoter
3	Mahendra Chauhan	36,000	Rs. 1,017/-	Promoter
	<b>Total</b>	<b>2,07,000</b>		

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

E : skygoldltdmumbai@gmail.com | investors@skygold.co.in

Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

**CIN No. : L36911MH2008PLC181989**



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The allotment has been undertaken in accordance with the provision of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable rules/regulations /guidelines, prescribed by regulatory or statutory authorities. The equity shares pursuant to conversion of warrants into equity will be listed on BSE Limited and the National Stock Exchange of India Limited.

This outcome is also being made available on the Company's website at: [www.skygold.co.in](http://www.skygold.co.in)

Kindly take the same on your records and oblige.

**For Sky Gold Limited**

**Mangesh Chauhan**  
**Managing Director & CFO**  
**DIN: 02138048**  
**Place: Navi Mumbai**

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