



SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.
Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



December 07th, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street, Fort,
Mumbai 400001

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400051

Scrip Code: 541967

Trading Symbol: SKYGOLD

Subject: Allotment of 23,32,800 Equity shares and 1,76,400 Equity Share Warrants of the Issue Price of Rs. 425/- on a preferential issue basis.

Ref: Outcome of the Resolution Passed by the Board of Directors on 07th December 2023

Dear Sirs,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform that the Resolution was passed by the Board of Directors of the Company, on December 07, 2023 and approved allotment of the Equity Shares and Equity Share Warrants of the Company by way of preferential issue basis to the allottees, as per the details set forth below under Annexure I and Annexure II:

Annexure I

The names of the proposed allottees in the preferential Issue of Equity Shares.

Sr. No	Name of Proposed Allottees	No. of Equity Shares	Amount	Category
1	Ashish Kacholia	2,88,100	Rs. 425/-	Non- promoter
2	Bengal Finance & Investments Private Limited	2,52,900	Rs. 425/-	Non- promoter
3	Narayana Trading and Investments	2,35,200	Rs. 425/-	Non- promoter
4	Shruthi Murali	2,35,200	Rs. 425/-	Non- promoter
5	Acron Consultants LLP	4,70,500	Rs. 425/-	Non- promoter
6	Nesh Advisors LLP	47,000	Rs. 425/-	Non- promoter
7	Vimana Capital Management LLP	70,500	Rs. 425/-	Non- promoter
8	Inder Soni	1,17,600	Rs. 425/-	Non- promoter
9	Bhakthisaran	47,000	Rs. 425/-	Non- promoter
10	Srinath Krishnan	23,600	Rs. 425/-	Non- promoter

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

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Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

CIN No. : L36911MH2008PLC181989



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11	Nishant Aggarwal	5,800	Rs. 425/-	Non- promoter
12	Jinesh Shah	1,29,400	Rs. 425/-	Non- promoter
13	Roopali Uppal	88,200	Rs. 425/-	Non- promoter
14	Ashok Kumar	47,000	Rs. 425/-	Non- promoter
15	Rakesh Laroia	58,800	Rs. 425/-	Non- promoter
16	Dipika Chauhan	72,000	Rs. 425/-	Promoter Group
17	Heena Chauhan	72,000	Rs. 425/-	Promoter Group
18	Mamta Chauhan	72,000	Rs. 425/-	Promoter Group
	Total	23,32,800		

Annexure II

The names of the proposed allottees in case of Issue of Equity Share Warrants

Sr. No	Name of Proposed Allottees	No. of Share warrants	Amount	Category
1	Karan Shantilal Chauhan	23,400	Rs. 425/-	Non- promoter
2	Viva Manish Jain	94,500	Rs. 425/-	Non- promoter
3	Ashika Sanjay Chauhan	17,500	Rs. 425/-	Non- promoter
4	Kinal Bharat Chauhan	11,700	Rs. 425/-	Non- promoter
5	Rishab Manish Chauhan	17,500	Rs. 425/-	Non- promoter
6.	Sukanraj Jain	11,800	Rs. 425/-	Non- promoter
	Total	1,76,400		

The allotment has been undertaken in accordance with the provision of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable rules/regulations /guidelines, prescribed by regulatory or statutory authorities. The equity shares will be listed on BSE Limited and the National Stock Exchange of India Limited.

This outcome is also being made available on the Company's website at: www.skygold.co.in

Kindly take the same on your records and oblige.

For Sky Gold Limited

MANGESH
RAMESH
CHAUHAN

Digitally signed by MANGESH
RAMESH CHAUHAN
Date: 2023.12.07 20:10:10
+05'30'

Mangesh Chauhan
Managing Director & CFO
DIN: 02138048
Place: Navi Mumbai

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

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