



SKY GOLD LTD

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery

Date: 11/11/2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalai Street, Fort,
Mumbai 400001

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: 541967

Trading Symbol: SKYGOLD

Subject: Preferential Issue of 23,32,800 Equity Shares and 2,11,500 Equity Share Warrants aggregating to a total of 25,44,300 of Rs. 10/- each Face Value and at a Premium of Rs. 415/- aggregating to issue price of Rs. 425/- each.

Dear Sir/ Ma'am,

This is to inform you that pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI (Issue of Capital and Disclosure Requirements) 2018 the Board at its meeting held on Thursday, 19/10/2023 and the members at its Extra-ordinary General Meeting held today i.e., on Saturday, 11/11/2023, has considered and approved the issue of equity shares and equity share warrants on Preferential Basis.

Kindly take the same on your records and oblige.

For Sky Gold Limited,

MANGESH Digitally signed by
MANGESH RAMESH
RAMESH CHAUHAN
Date: 2023.11.11
CHAUHAN 15:53:31 +05'30'

Mangesh Chauhan
Managing Director and CFO
DIN: 02138048
Place: Navi Mumbai

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shiravane, Navi Mumbai - 400 706.

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