

# Shivang G Goyal & Associates

## Company Secretary

Unit No. 104, Mhada Building, Near Fort Fire Station Maruti Cross Lane,  
Bora Bazaar, Fort Mumbai 400001  
Shivanggoyal@scca.in  
8007765722

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

**Trading Symbol: SKYGOLD**

Dear Sir,

**Sub: Application for “In-Principle approval” prior to issue and allotment of (Quantity & Type of Securities) on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

We, Shivang G Goyal and Associates, the Practicing Company Secretary, have verified the relevant records and documents of Sky Gold Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018, and hereby confirm and certify that:

- a) The pre-preferential shareholding of each of the proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, all the shares held by the proposed allottee are in dematerialized form.

Also, there is no sale/ pledge of pre-preferential holding from relevant date i.e., 12-10-2023. The details of allottee-wise pre-preferential shareholding and lock-in thereon are as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Ashish Kacholia	IN300183	96,016	24-11-2023	30-04-2024	NA	NA
Ashish Kacholia	IN300183	20,000	29-11-2023	30-04-2024	NA	NA
Vimana Capital Management LLP	IN300214	15,000	18-11-2023	30-04-2024	NA	NA
Nishant Aggarwal	12081600	9,500	02-11-2023	10-04-2024	NA	NA

(\*) client id/ folio no in case the allottee holds the securities in physical form



- b) The Pricing Methodology adopted for the proposed Preferential issue is as per Regulation 164(1) of Part IV of Chapter V of SEBI ICDR Regulations, 2018 and the working is attached in the annexure.
- c) The Company has noted that the National Stock exchange of India Limited is the stock exchange on which the highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date and the calculation of same has been attached in the Annexure.

**For Shivang G Goyal & Associates**



**Shivang Goyal**  
**Proprietor**  
**FCS - 11801 / C.P. No.- 24679**  
**ICSI Unique Code: S2021MH811600**  
**Peer Review: 2074/2022**  
**Date: 19/10/2023**  
**Place: Mumbai**



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Date	series	OPEN	HIGH	LOW	PREV. CLOSE	ltp	close	vwap	52W H	52W L	VOLUME	VALUE	No of trades
11-Oct-23	EQ	398.5	399.5	384.2	392.55	390	390.9	390	474	206.4	1,68,546	6,57,36,804.30	2,834
10-Oct-23	EQ	424.7	439	383	413.5	395	392.6	400	474	206.4	12,06,419	48,25,74,653.25	14,700
09-Oct-23	EQ	400	418.4	374	348.65	405.8	413.5	403.2	474	206.4	8,89,552	35,86,89,523.00	14,789
06-Oct-23	BE	339	348.7	330.1	332.05	348.7	348.7	339.8	348.7	247	83,804	2,84,75,411.70	439
05-Oct-23	BE	328	334	327	327.4	331.3	332.1	331.5	343	247	79,142	2,62,38,351.90	462
04-Oct-23	BE	329	329	325	328.5	328	327.4	328.2	343	247	32,008	1,05,05,927.45	448
03-Oct-23	BE	323.9	328.8	321.4	328.55	328.8	328.5	326.7	343	247	93,080	3,04,06,090.60	696
29-Sep-23	BE	318	329.5	314.1	316.75	328.8	328.6	325.2	343	247	1,46,521	4,76,41,955.70	870
28-Sep-23	BE	325	325	310.1	324.95	317	316.8	318.7	343	247	30,683	97,78,027.80	605
27-Sep-23	BE	319	325	314	317.5	324.2	325	322.8	343	247	1,21,400	3,91,86,053.65	1,469
26-Sep-23	BE	317.5	317.5	310	302.4	317.5	317.5	317.4	343	247	1,46,674	4,65,60,538.00	1,040
25-Sep-23	BE	290	302.4	290	288	302.4	302.4	302.2	343	247	1,27,706	3,85,88,994.20	744

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22-Sep-23	BE	284	288	283.9	284	288	288	285.6	343	247	1,762	5,03,180.40	45
21-Sep-23	BE	285	285	284	284	284	284	284.7	343	247	4,834	13,76,079.50	83
20-Sep-23	BE	284	284	282.5	283	284	284	283.7	343	247	4,950	14,04,238.50	79
18-Sep-23	BE	285	285	283	283	283	283	284.2	343	247	31,646	89,92,149.00	111
15-Sep-23	BE	283.2	284	283	282.2	283	283	283.3	343	247	36,107	1,02,29,889.90	105
14-Sep-23	BE	284.4	284.4	279.5	278.85	282.2	282.2	281.5	343	247	6,009	16,91,290.30	37
13-Sep-23	BE	278.9	278.9	278.9	284.5	278.9	278.9	278.9	343	247	10,763	30,01,292.10	67
12-Sep-23	BE	284	285	283	285	284.5	284.5	284.9	343	247	11,408	32,49,589.00	85
11-Sep-23	BE	287.8	290	285	285.6	285	285	287.5	343	247	6,594	18,95,846.25	90
08-Sep-23	BE	285.6	285.6	285.6	280	285.6	285.6	285.6	343	247	39,196	1,11,94,377.60	157
07-Sep-23	BE	280	281	280	280	280	280	280.3	343	247	9,596	26,89,302.00	108
06-Sep-23	BE	285	285	280	283	280	280	282.1	343	247	11,053	31,18,491.25	90
05-Sep-23	BE	283	283	282.5	284	283	283	283	343	247	32,562	92,14,845.50	136
04-Sep-23	BE	285	285	284	284.9	284	284	284.5	343	247	13,544	38,53,563.00	106
01-Sep-23	BE	285.3	285.3	284.9	284.95	284.9	284.9	285	343	247	12,566	35,81,329.20	95
31-Aug-23	BE	285	285	284	285	285	285	284.9	343	247	14,607	41,61,638.10	106
30-Aug-23	BE	285	288	285	284	285	285	285.2	343	247	23,801	67,87,597.00	108



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29-Aug-23	BE	285	285.1	284	286.8	284	284	284.4	343	247	23,571	67,03,170.30	146
28-Aug-23	BE	289.1	289.1	286.8	283.5	286.8	286.8	288.4	343	247	6,458	18,62,770.00	78
25-Aug-23	BE	282.4	283.5	282.3	282.05	283.5	283.5	282.9	343	247	11,052	31,26,942.45	75
24-Aug-23	BE	287.8	287.8	282.1	282.2	282.1	282.1	284.6	343	247	47,994	1,36,59,941.10	123
23-Aug-23	BE	280.3	282.2	280.3	286	282.2	282.2	280.9	343	247	26,983	75,79,403.20	148
22-Aug-23	BE	286	286	286	291.8	286	286	286	343	247	15,666	44,80,476.00	82
21-Aug-23	BE	291.8	291.8	291.8	297.75	291.8	291.8	291.8	343	247	6,616	19,30,548.80	91
18-Aug-23	BE	297	300	288.1	299.75	298	297.8	297.1	343	247	52,330	1,55,48,526.55	660
17-Aug-23	BE	299	300.6	293	286.25	299.1	299.8	299.7	343	247	1,28,050	3,83,76,556.70	1,198
16-Aug-23	BE	286.3	286.3	280	272.65	286.3	286.3	286.2	343	247	1,69,954	4,86,42,377.35	1,024
14-Aug-23	BE	272.7	272.7	272.7	259.7	272.7	272.7	272.7	343	247	5,625	15,33,656.25	78
11-Aug-23	BE	256	262.5	255	254.6	261	259.7	259.8	343	247	5,342	13,87,847.35	98
10-Aug-23	BE	255	259.5	247	256.75	255	254.6	252.6	343	247	14,903	37,63,717.70	194
09-Aug-23	BE	260	261	251	255.3	254	256.8	254.9	343	250.1	7,432	18,94,170.10	173
08-Aug-23	BE	259.1	265	250.1	260.45	255.2	255.3	258.4	343	250.1	9,798	25,31,422.05	182
07-Aug-23	BE	271.3	271.3	258	265.2	259.1	260.5	263	343	255.3	10,101	26,56,754.95	232
04-Aug-23	BE	271.5	271.5	262	264.85	267	265.2	266.6	343	255.3	5,380	14,34,458.30	176

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03-Aug-23	BE	269	272.4	264.2	268.25	264.2	264.9	266.5	343	255.3	9,795	26,10,795.15	179
02-Aug-23	BE	267	275	265.8	265.7	269	268.3	268.7	343	255.3	5,745	15,43,797.65	143
01-Aug-23	BE	267.6	273.4	262	267.55	267	265.7	267.3	343	255.3	6,644	17,76,094.05	159
31-Jul-23	BE	270	278.4	262.6	268.95	266.9	267.6	269.8	343	255.3	5,249	14,15,997.85	191
28-Jul-23	BE	277	278	262.2	275.95	270	269	269.6	343	255.3	7,731	20,83,883.80	250
27-Jul-23	BE	288	288	272.5	282	278	276	276.4	343	255.3	6,105	16,87,172.55	168
26-Jul-23	BE	289	290	280	284.95	282	282	283.4	343	255.3	12,462	35,31,631.40	142
25-Jul-23	BE	285	291.5	280.5	280.4	285	285	287.4	343	255.3	19,705	56,62,344.85	272
24-Jul-23	BE	272	285	267.3	271.55	284	280.4	275.7	343	255.3	10,344	28,51,512.00	219
21-Jul-23	BE	274.9	274.9	269	270.25	273.8	271.6	270.9	343	255.3	4,230	11,45,920.30	123
20-Jul-23	BE	275	275	270	271.7	270	270.3	270.6	343	255.3	5,336	14,43,899.25	105
19-Jul-23	BE	274.8	275.5	271.1	270.35	271.1	271.7	273.2	343	255.3	5,481	14,97,181.20	119
18-Jul-23	BE	272	278	267	268.25	270	270.4	271.1	343	255.3	7,234	19,60,800.85	257
17-Jul-23	BE	268	270	260	262	268	268.3	267.6	343	255.3	7,455	19,95,129.35	279
14-Jul-23	BE	262.1	265.5	255.3	265.55	262.9	262	261.2	343	255.3	10,335	26,99,559.65	339
13-Jul-23	BE	274	274	262.1	270	262.1	265.6	268.8	343	262	9,679	26,01,671.50	349
12-Jul-23	BE	276	276	265.6	268.8	270	270	269.4	343	262	5,146	13,86,261.15	196

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11-Jul-23	BE	281.9	281.9	262	275.45	267.1	268.8	270.5	343	262	10,321	27,91,644.90	317
10-Jul-23	BE	282.8	282.8	271.8	275.1	277.9	275.5	276.8	343	266	11,351	31,41,344.45	175
07-Jul-23	BE	283.8	283.8	273.9	277.3	276.8	275.1	276.7	343	266	4,613	12,76,316.20	155
06-Jul-23	BE	281	287.8	270.1	278.45	280	277.3	278.1	343	266	9,538	26,52,662.80	274
05-Jul-23	BE	283	283.6	269.9	278.15	279	278.5	277.8	343	266	5,566	15,45,938.75	242
04-Jul-23	BE	281.5	285	273	272.9	277	278.2	278.8	343	266	5,498	15,32,690.25	205
03-Jul-23	BE	283	283	271.3	278.5	273	272.9	275.5	343	266	9,214	25,38,058.80	268
30-Jun-23	BE	285	285	274.6	281.15	280	278.5	279.7	343	266	2,518	7,04,350.30	170
28-Jun-23	BE	284.7	284.7	271.8	271.75	280	281.2	280.7	343	266	9,686	27,19,049.45	298
27-Jun-23	BE	271	274	266	269.85	269	271.8	269.4	343	266	4,326	11,65,359.90	202
26-Jun-23	BE	274	275	266.5	274.95	269	269.9	270.9	343	266.5	3,889	10,53,560.70	186
23-Jun-23	BE	280	286.9	267.3	279.9	277.9	275	275.5	343	267.3	5,573	15,35,502.00	225
22-Jun-23	BE	293	293	275	284.6	280	279.9	283	343	275	5,365	15,18,518.70	271
21-Jun-23	BE	280.1	290	280.1	283.8	284	284.6	285.9	343	280	7,537	21,54,600.15	264
20-Jun-23	BE	292	294.9	280	286.2	283.1	283.8	285.7	343	280	10,484	29,95,241.15	425
19-Jun-23	BE	302.6	302.6	284	297.95	292	286.2	290.6	343	284	12,459	36,20,122.75	592
16-Jun-23	BE	304	304	293.1	297.1	301	298	298.7	343	284	6,187	18,48,253.80	252



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15-Jun-23	BE	302.8	308.6	295	295.6	299	297.1	300.1	343	284	9,395	28,19,543.65	423
14-Jun-23	BE	314.9	314.9	293	306.7	296	295.6	302.2	343	284	10,963	33,12,640.15	445
13-Jun-23	BE	297	310	284	296.4	308	306.7	302	343	284	26,048	78,65,952.95	748
12-Jun-23	BE	310.3	310.3	294.8	310.3	294.8	296.4	298.7	343	294.8	29,600	88,40,928.75	960
09-Jun-23	BE	325	330	310.3	326.6	310.3	310.3	312.3	343	310.3	42,766	1,33,54,457.85	1,009
08-Jun-23	BE	340	340	325.8	342.95	328.9	326.6	329.6	343	310.4	35,255	1,16,20,670.75	985
07-Jun-23	BE	311	343	310.4	326.7	343	343	331.8	343	310.4	60,761	2,01,58,763.20	1,710
06-Jun-23	EQ	406	407.4	323.9	404.85	323.9	326.7	350.6	474	206.4	10,39,935	36,46,47,038.50	19,598
05-Jun-23	EQ	405.2	474	401.5	398.9	405.5	404.9	434.9	474	206.4	9,16,073	39,84,33,948.50	27,961
02-Jun-23	EQ	408.1	410.3	396	404.3	398.8	398.9	401.2	439.9	206.4	73,957	2,96,68,049.40	2,307

	Total Value	Total Volume	Price
90 Days	2,35,18,48,630.60	64,51,342	364.55
10 Days	1,09,92,32,799.35	28,51,155	385.54

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