

Date: 20th July 2022

To,
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001.

Scrip Code: 541967

Subject: Outcome of the Board meeting held on 20th July 2022

Ref.: Regulation 30 (read with Schedule III - Part A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/ Ma'am,

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations') the Board at its meeting held today i.e., 20th July 2022, inter alia, considered and approved the following:

1. Considered and approved Increase in Authorized Share Capital from Rs. 6,00,00,000 (comprising 60,00,000 equity shares of Rs. 10/- each) to Rs. 11,00,00,000 (comprising 1,10,00,000 equity shares of Rs. 10/- each) and consequent alteration in Capital clause of Memorandum of Association of Company, subject to the approval of shareholders.

The details pertaining to the amendment to the Memorandum of Association are given under **Annexure A** enclosed herewith.

2. Considered, approved, and recommended the issue of Bonus equity shares in the ratio of 1(One) new equity shares for every 1 (One) existing equity share held, subject to approval by the shareholders and any other regulatory approvals. The bonus shares will be credited to those shareholders who are holding the equity shares as on the record date to be decided by the Board.

The details pertaining to the issue of Bonus Shares are given under **Annexure A** enclosed herewith.

3. *Considered, approved, and recommend the Migration from the SME platform of BSE limited to the Main Board of BSE Limited.
4. *Considered, approved, and recommend the Listing of Securities on the National Stock Exchange Limited.



Registered Office / Factory : Gala No. 101/102/103, Raja Industrial Estate, Jain Mandir Road, Sarvoday Nagar, Mulund (W), Mumbai - 400 080.
Tel : +91 22 6691 9399 • Order Dep.: +91 9320 9292 99

Corporate Office : 267-271, Kanak Chambers, Office No.12A,13,14, 1St Floor, Opp. Adarsh Hotel, Kalbadevi Road, Mumbai - 400 002.
l.com : 2100. Tel: +91 22 2241 6363 / 2241 3636 • Accounts : +91 91374 33902

Email : info@skygold.in / skygoldltdmumbai@gmail.com • Website : www.skygold.in

CIN NO.: - L36911MH2008PLC181989



SKY GOLD
— Limited —

**Subject to the approval of Shareholder wrt Bonus Issue and any other regulatory approvals*

5. Considered and approved the Notice of Postal Ballot for seeking member's approval for

- Increase in Authorised Share Capital and consequential alteration to the Capital Clause of Memorandum of Association.
- Issue of Bonus Shares.
- Migration from the SME Platform to the Main Board of BSE.
- Listing of Securities on the National Stock Exchange Limited (NSE).

Notice and other information/documents) with respect to Postal Ballot will be submitted in due course.

6. Considered and approved the appointment of Mr. Shivang Goyal Proprietor of M/s Shivang G Goyal & Associates a Practising Company Secretarial Firm as the Scrutinizer.

The Board Meeting commenced at 11.00 AM. and concluded at 01.00 PM

Kindly take the same on your records and oblige.

For Sky Gold Limited,

Mahendra Champal Chauhan

Whole-time Director

DIN: 02138084

Address: Flat no 801, Tiara Court, Jain Mandir Road,
Sarvoday Nagar, Near Raja Indl. Estate.,
Mulund West, Maharashtra, India- 400080

Place: Mulund, Mumbai

Encl: As mentioned above

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Annexure A

Details of the Memorandum of Association and Bonus issue of equity shares as required under regulation 30(6) read with Para A (7) of Part A of Schedule III to the SEBI Listing Regulations and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

I. Brief Details of amendment to Memorandum of Association

Amendment to the Authorized Share Capital (Clause V of the Memorandum of Association of the Company) from the present Rs. 6,00,00,000 divided into 60,00,000 Equity Shares having face value of Rs. 10/- each to Rs. 11,00,00,000 divided into 1,10,00,000 Equity Shares having face value of Rs. 10/- each.

Extract of the said Clause is as follows:

"V. The Authorized Share Capital of the Company is Rs. 11,00,00,000/- (Eleven Crores Only) divided into 1,10,00,000 (One Crore Ten Lakhs) equity shares of Rs. 10/- (Rupees Ten only) each."

II. Details pertaining to the issuance of securities (Bonus issue)

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Bonus Issue
3.	Total number of securities proposed to be issued (approximately)	53,71,940 Equity Shares of Rs. 10/- each amounting to Rs. 5,37,19,400/-
4.	Whether bonus is out of free reserves created out of profits or share premium account	The Bonus Shares will be issued out of General Reserve available as at 31 st March, 2022
5.	Bonus ratio	1:1 bonus Equity shares of Rs. 10/- each for every 1 fully paid-up equity shares held as on the record date to be decided. The Bonus equity shares once allotted shall rank pari passu in all respects and carry the same rights as the existing Equity Shares and shall be entitled to participate in full in any dividend and other corporate action, recommended and declared after the new equity shares are allotted.
6.	Details of share capital – Pre and post bonus issue	Pre- Bonus <ul style="list-style-type: none"> • Authorised Equity Share Capital of Rs. 6,00,00,000 /- having face value of Rs. 10 /- per share. • Issued Equity Share Capital of Rs. 5,37,19,400 /- having a face value of Rs. 10 /- per share.





SKY GOLD

Limited

		<ul style="list-style-type: none">• Paid-up Share Capital of Rs. 5,37,19,400 /- having a face value of Rs. 10 /- per share. <p>Post-bonus paid-up share capital expected to be around:</p> <ul style="list-style-type: none">• Authorised Equity Share Capital of Rs. 11,00,00,000 /- having a face value of Rs. 10 /- per share.• Issued Equity Share Capital of Rs. 10,74,38,800 /- having a face value of Rs. 10 /- per share.• Paid-up Share Capital of Rs. 10,74,38,800 /- having a face value of Rs. 10 /- per share.
7.	Free reserves and/or share premium required for implementing the bonus issue	Securities Premium of Rs. 5,37,19,400 /- as on March 31, 2022
8.	Free reserves and/or share premium available for capitalisation and the date as on which such balance is available	As on March 31, 2022 a) Securities Premium of Rs. 26,35,79,905/- b) Free Reserve of Rs. 37,46,10,726/- Total: 63,81,90,631/-
9.	Whether the aforesaid figures are audited	Yes
10.	Estimated date by which such bonus shares would be credited/ dispatched	The Bonus Shares will be credited/ dispatched within 60 days from the date of Board approval i.e., latest by 17 th September 2022.

***The said is subject to the approval of shareholders.**

For, Sky Gold Limited

SKY GOLD LIMITED
MUMBAI

Mahendra Chauhan
Wholetime Director
DIN: 02138084

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Sarvoday Nagar, Near Raja Indl. Estate.,
Mulund West, Maharashtra, India- 400080

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