

Date: April 26, 2021

To,
Department of Corporate Service
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai - 400 001.

Scrip Code: 541967

Sub: Confirmation as regards not being a 'Large Corporate'

This has reference to the SEBI Circular (Ref No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018) whereby amongst others, the listed entities which are identified as "Large Corporate" within the meaning as specified in the said circular, are required to file an Initial Disclosure within 30 days from the beginning of the Financial Year giving certain information.

Sky Gold Limited, ('the Company), meets only one of the three conditions required to be a large corporate viz.,

a. The Company's equity shares are listed on BSE;

However, it does not meet the second and third condition w. r. t. outstanding borrowings and Credit rating.

In view of the above, it is hereby confirmed that the Company is **NOT** a Large Corporate and hence, as directed by the Exchange, the same is not being intimated in Annexure A as specified in the aforementioned Circular.

Kindly take the above intimation on your record.

Thanking You, Yours faithfully,

For Sky Gold Limited,

Shivang Goyal Company Secretary and Compliance Officer Memb No. A46863

Lcom: 2100. Tel: +91 22 2241 6363 / 2241 3636 • Accounts: +91 91374 33902