



SKY GOLD
— Limited —

Date: April 11, 2023

To,
Department of Corporate Service
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
25th Floor, Dalai Street, Fort,
Mumbai 400001

Scrip Code: 541967

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra, Mumbai-400051

Trading Symbol: SKYGOLD

Sub: Confirmation as regards not being a 'Large Corporate'

Pursuant to SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, which was superseded by SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 updated as on April 13, 2022 in respect of fund raising by the issuance of Debt Securities by large entities whereby amongst others, the listed entities which are identified as "Large Corporate" within the meaning as specified in the said circular, are required to file an Annual Disclosure within 45 days from the beginning of the Financial Year giving certain information.

Sky Gold Limited, ('the Company'), meets only Two of the three conditions required to be a large corporate viz:

- The Company's equity shares are listed on BSE Limited and National Stock Exchange of India Ltd (NSE) and;
- The Company has an outstanding long-term borrowing of Rs. 100 crore or above

However, it does not meet the third condition w. r. t. Credit rating i.e.:

- the company should have a credit rating of "AA and above", where credit rating shall be of the unsupported bank borrowing or plain vanilla bonds of an entity, which have no structuring/ support built in; and in case, where an issuer has multiple ratings from multiple rating agencies, the highest of such ratings shall be considered for the purpose of applicability of this framework.

In view of the above, it is hereby confirmed that the Company is NOT a Large Corporate and hence, as directed by the Exchange, the same is not being intimated in Annexure A as specified in the aforementioned Circular.

Kindly take the above intimation on your record.

Thanking You,
Yours faithfully,

For Sky Gold Limited,

MANGESH Digitally signed by
MANGESH RAMESH
RAMESH CHAUHAN
CHAUHAN Date: 2023.04.11
19:01:36 +05'30'

Mangesh Ramesh Chauhan
Wholetime Director
DIN: 02138048
Address: Flat No.2301/2302, 23rd Floor,
A Wing Sarvoday Heights, Jain Mandir Road,
Sarvoday Nagar Mulund West 400080

Registered Office / Factory : Gala No. 101/102/103, Raja Industrial Estate, Jain Mandir Road, Sarvoday Nagar, Mulund (W), Mumbai - 400 080.

Tel. : +91 22 6691 9399 • Order Dep.: +91 9320 9292 99

Corporate Office : 267-271, Kanak Chambers, Office No.12A,13,14, 15th Floor, Opp. Adarsh Hotel, Kalbadevi Road, Mumbai - 400 002.

I.com : 2100. Tel.: +91 22 2241 6363 / 2241 3636 • Accounts : +91 91374 33902

Email : info@skygold.in / skygoldltdmumbai@gmail.com • Website : www.skygold.in

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