



SKY GOLD
— Limited —

Date: April 25, 2023

To,
The Secretary
Listing Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
25th Floor, Dalai Street, Fort,
Mumbai 400001

Scrp Code: 541967

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra,
Mumbai-400051

Trading Symbol: SKYGOLD

Sub: Fund raising by the issuance of debt securities by large entities

Pursuant to SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, which was superseded by SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 updated as on April 13, 2022, in respect of fundraising by the issuance of Debt Securities by large entities, we, Sky Gold Limited, hereby confirm that as on March 31, 2023, we are not identified as a Large Corporate as per the applicability framework provided in aforesaid circular and disclosure in this regard is enclosed as Annexure A.

As Sky Gold Limited, (the Company), meets only Two of the three conditions required to be a large corporate viz:

- The Company's equity shares are listed on BSE Limited and National Stock Exchange of India Ltd (NSE) and;
- The Company has an outstanding long-term borrowing of Rs. 100 crore or above

However, it does not meet the third condition w. r. t. Credit rating i.e.:

- the company should have a credit rating of "AA and above", where credit rating shall be of the unsupported bank borrowing or plain vanilla bonds of an entity, which have no structuring/ support built in; and in case, where an issuer has multiple ratings from multiple rating agencies, the highest of such ratings shall be considered for the purpose of applicability of this framework.

Kindly take the above intimation on your record.

Thanking You,
Yours faithfully,

For Sky Gold Limited,

MANGESH Digitally signed by
RAMESH MANGESH RAMESH
CHAUHAN CHAUHAN
Date: 2023.04.26
16:41:31 +05'30'

Mangesh Chauhan
Whole Time Director
DIN: 02138048

Address: Flat No 2301/2302, A Wing, Sarvodaya Height,
Sarvoday Nagar, Jain Mandir Road, Mulund (W), Mumbai,
Maharashtra, India 400080

Place: Mumbai

Registered Office / Factory : Gala No. 101/102/103, Raja Industrial Estate, Jain Mandir Road, Sarvoday Nagar, Mulund (W), Mumbai - 400 080.

Tel : +91 22 6691 9399 • Order Dep.: +91 9320 9292 99

Corporate Office : 267-271, Kanak Chambers, Office No.12A,13,14, 1St Floor, Opp. Adarsh Hotel, Kalbadevi Road, Mumbai - 400 002.

I.com : 2100. Tel.: +91 22 2241 6363 / 2241 3636 • Accounts : +91 91374 33902

Email : info@skygold.in / skygoldltdmumbai@gmail.com • **Website :** www.skygold.in

CIN NO.: - L36911MH2008PLC181989



SKY GOLD
— Limited —

Encl: Annexure A

Annexure A

**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate
(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)**

Sr. No.	Particulars	Details
1	Name of the Company	Sky Gold Limited
2	CIN	L36911MH2008PLC181989
3	Outstanding borrowing of the company as on 31st March 2023 (in Rs crore)	Rs. 1,28,56,52,151.98/-
4	Highest Credit Rating during the previous FY along with the name of the Credit Rating Agency	Highest credit rating is BBB minus from Infomeric Valuation And Rating Private limited
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For Sky Gold Limited,

MANGESH Digitally signed by
RAMESH MANGESH RAMESH
CHAUHAN CHAUHAN
Date: 2023.04.26
16:41:55 +05'30'

Mangesh Ramesh Chauhan

Managing Director & CFO

DIN: 02138048

**Address: Flat No.2301/2302,23rd Floor,
A Wing Sarvoday Heights, Jain Mandir Road,
Sarvoday Nagar Mulund West 400080**

For Sky Gold Limited

POOJA Digitally signed by
HARESH SHAH POOJA HARESH SHAH
Date: 2023.04.27
13:01:37 +05'30'

Ms. Pooja Haresh Shah

Company secretary and Compliance officer

Membership Number: A62639

Contact Details: 022-25939399

Email id: cspoojashah25@gmail.com

Registered Office / Factory : Gala No. 101/102/103, Raja Industrial Estate, Jain Mandir Road, Sarvoday Nagar, Mulund (W), Mumbai - 400 080.

Tel : +91 22 6691 9399 • Order Dep.: +91 9320 9292 99

Corporate Office : 267-271, Kanak Chambers, Office No.12A,13,14, 1St Floor, Opp. Adarsh Hotel, Kalbadevi Road, Mumbai - 400 002.

I.com : 2100. Tel.: +91 22 2241 6363 / 2241 3636 • Accounts : +91 91374 33902

Email : info@skygold.in / skygoldltdmumbai@gmail.com • Website : www.skygold.in

CIN NO.: - L36911MH2008PLC181989